

Financial Results Report Unaudited First Half of 2025

Connections | September 11, 2025



connections

TECH HUMANITY FORWARD

CURRENT REPORT ACCORDING TO THE BVB RULEBOOK FOR THE AeRO MARKET

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CONSOLIDATED FINANCIAL RESULTS – H1 2025

Connections Consult S.A. hereby informs its stakeholders regarding the compiled financial results for the first half of 2025.

Sincerely,

Bogdan Liviu Florea & Radu Marcu, Co-CEOs, Connections

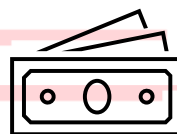
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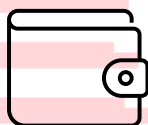
1. KEY INDICATORS



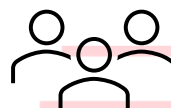
48,5 mil RON
REVENUES



7,1 mil RON
GROSS PROFIT



6,08 mil RON
NET PROFIT



307
EMPLOYEES & PARTNERS

2. MESSAGE FROM THE CEOs

Dear Partners,

We hereby present the Report on the Compiled Financial Results of the group of companies controlled by Connections Consult S.A. (hereinafter referred to as “Connections” or the “Issuer”), for the first half of 2025.



The first half of 2025 confirms the strategic direction we have outlined for Connections and highlights the strengthening of our position as a regional leader in high value-added domains – artificial intelligence, cybersecurity, and fintech. This period was marked by an increased focus on the scalability of our business models, reducing dependence on budget cycles and one-off projects, while intensifying the development of internal capabilities, investments in technology, and strategic partnerships. Our business model is constantly evolving to create recurring and sustainable revenue streams, capable of supporting medium- and long-term growth. This ensures financial visibility and predictability, both essential for investor confidence and organizational stability. In parallel, we continue to prioritize innovation, turning market challenges into opportunities for development and competitive differentiation.

- **Significant contract:** signing of an agreement with a public institution, with a total value of approximately RON 57 million (excluding VAT), for the development and implementation of an advanced data analytics system with an AI component.
- **M&A transaction:** sale of the Service Delivery division to IGT Solutions in July 2025, marking the first such operation in the group's history and a strategic repositioning towards AI and cybersecurity.
- **Rebranding:** completion of the rebranding process and official launch at the beginning of 2025, on the occasion of Connections' 20th anniversary.
- **Stock Options Plan (SOP):** in the first half of 2025, share transfer agreements were signed with approximately 30 employees, validating the effective ownership of the options granted. The program is ongoing, and the process of signing new contracts for 2025 is currently underway.

Looking ahead, we are focusing on operational discipline, efficiency, and smart investments in strategic areas. Our objective for 2025 is sustainable and controlled growth: we are optimizing profitable channels, maintaining strict cost control, and capitalizing on the rising demand for our innovative solutions, with an estimated revenue growth target of approximately 20%.

Our strategy includes continued investments in AI, big data, and cybersecurity, the expansion of our service portfolio, and international development in markets where the demand for digitalization and technological transformation is strongest.



At the same time, our entrepreneurial culture, responsibility, and transparency remain the pillars that guide our decisions, support team engagement, and strengthen relationships with clients and investors.

We are confident that this balanced approach – between short-term performance and long-term investments – will generate consistent value for shareholders and reinforce Connections' position as a reliable and innovative partner in the region.

The support of our team, clients, partners, and investors is crucial, as together we transform challenges into opportunities for sustainable growth.

Bogdan Liviu Florea & Radu Marcu, Co-CEOs, Connections

3. ABOUT CONNECTIONS

Connections is a flagship technology company that places professionalism first, with 20 years of experience in the most digitalized technology markets in Central and Eastern Europe.

The company combines cutting-edge technologies such as artificial intelligence, robotic process automation (RPA), advanced big data analytics, and cybersecurity with human expertise, thus enabling companies to transition toward a future in which the synergy between people and machines is essential for competitiveness and success.

Entrepreneurial spirit and antifragility are the pillars through which Connections approaches each project in a responsible manner. We believe in the potential of every team member and embed professionalism into every line of code developed. Over the past 20 years, Connections has cultivated trust, transparency, and a spirit of continuous learning for every colleague, and these principles position us alongside the most important technology leaders who are building the foundations of digital transformation in society.

The mission of Connections is to pave the way toward a future where technology amplifies human potential and evolves alongside it, inspiring every community to live better and more authentically; we support the digital transformation of society and shape it to unlock human potential.

3.1 Brief history

Since its listing on the Bucharest Stock Exchange (BVB) in 2021, Connections has evolved into an integrated group, approaching strategy, business development, and performance monitoring at the group level.



2005

STARTUP PHASE

Connections was founded in Bucharest, Romania, with a focus on software development and IT infrastructure support. The company initially grew by acquiring 1–2 key clients, which contributed to the consolidation of its customer base.

2010

BUSINESS GROWTH

Growth through referrals: Connections defined its positioning in the local market and began building practices to support further expansion. This period laid the foundation for future growth.

2016

INTERNATIONAL DEVELOPMENT

Regional and international growth: Connections expanded its presence in Bulgaria, Serbia, Austria, Germany, and the Netherlands. At the same time, it consolidated operations in Romania, reaching 250 consultants and revenues of EUR 4 million.

2017

RPA BUSINESS PILLAR

Introduction of RPA (Robotic Process Automation): Connections launched the RPA business line, marking the company's entry into the field of automation services. This expansion laid the foundation for future innovations in AI, big data, and automation.

2021

CONSOLIDATION OF INTERNATIONAL PRESENCE AND LISTING ON THE BUCHAREST STOCK EXCHANGE

The company marked a major milestone with its listing on the Bucharest Stock Exchange (BVB), thereby strengthening its long-term commitment to innovation and development. Also in 2021, Connections reached the threshold of 300 consultants/FTEs and consolidated its international presence, with 20% of total revenue coming from foreign markets. The company continued to invest in research and development to support automation services, integrating RPA, AI, and big data analytics to improve clients' business processes.

2025

SALE OF THE SERVICE DELIVERY DIVISION

The year 2025 was marked by the sale of the Service Delivery division in July, following the signing of the Sale and Purchase Agreement (SPA) on March 31, 2025, and the fulfillment of the suspensive conditions stipulated therein. This decision reflects Connections' strategy to focus its resources and investments on higher value-added areas, such as artificial intelligence and cybersecurity, in order to drive long-term growth and innovation.

3.2 Business lines | product and service portfolio

Following market developments and in line with the enhancement of internal capabilities, the business lines Software Development, Outsourcing, and RPA were grouped into a vertical called Digital Transformation, with four sub-lines: Custom Software Development, Business Process Automation, Technology Consulting, and Products.

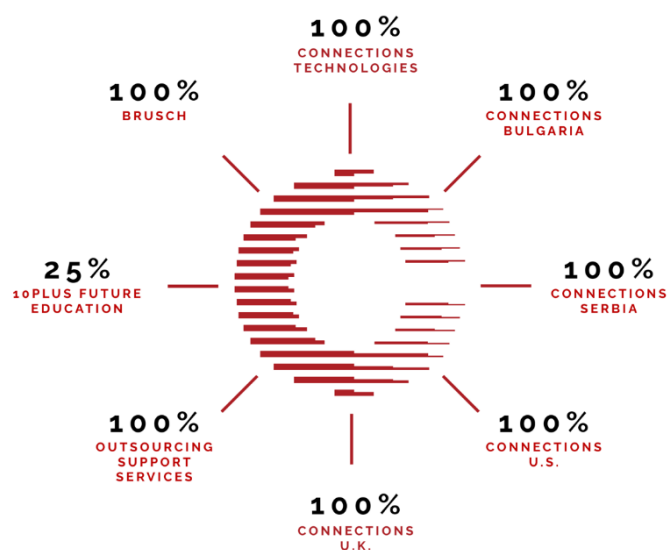
Thus, Connections' service and product portfolio in the first half of 2025 was as follows.

Digital transformation services were delivered to clients in both the public and private sectors, across international markets and Romania.

The product portfolio included:

1. Contabot - virtual accountant
2. ID Scanner - tool for extracting data from ID cards
3. Quick Merlin (2022) - tool for extracting data from financial statements
4. NextGen (2022) - low-code platform for accelerating software application development
5. Apollo/OneApp - project management application for consulting

3.3 Connections Group structure as of the first half of 2025



3.4 Brief description of activity

Connections supports clients in their journey toward genuine digital transformation. The Business Process Management (BPO) division optimizes and reshapes business processes, preparing them for digitalization; the Digital Transformation vertical ensures the effective implementation of tools; while the Infrastructure Support business line provides the foundation required for the operation of the new system.

In this way, through an integrated approach, the Group brings together all the necessary competencies for a successful migration from the traditional economy to Industry 5.0—the fifth industrial revolution—where creativity joins forces with technology, ensuring a solid balance between human innovation and machine execution power.

4. ANALYSIS OF THE CONNECTIONS GROUP'S ACTIVITY FOR THE SIX-MONTH PERIOD ENDED JUNE 30, 2025

4.1 Analysis of the Connections Group's financial results (comparison: 6M 2025 Vs. 6M 2024 Vs. 6M estimated 2025)

FINANCIAL PERFORMANCE OF THE GROUP

The financial results for the first half of 2025 confirm the upward trend of the Connections Group, reflecting both the validity of the operating model and the ability to efficiently integrate resources into highly complex projects. Compared to internal estimates, key profitability indicators recorded positive deviations, indicating performance above budgeted scenarios. Relative to the same period of the previous year, the favorable dynamics persisted, strengthening the premises for achieving the annual financial objectives. The positive deviations at the profitability level highlight sound operational execution and an efficient project portfolio structure. In the context of a public sector characterized by complex procedures and a private market with a high degree of competitiveness, the

Group's ability to generate results exceeding projections validates the robustness of its business model.

Table 1 – Comparison of Financial Performance of the Connections Group – 6M Actual 2025 vs. 6M Estimated 2025 vs. 6M Actual 2024

Income Statement 6 months January 1, 2025 – June 30, 2025	Compiled Results Achieved H1 2025	Compiled Estimated Results H1 2025	Compiled Results Achieved H1 2024	Variation Actual vs. Estimated 6M 2025	Variation Actual 6M 2025 vs. 6M 2024	Type of Variation Col. 4 (Adverse "A" / Favorable "F")	Type of Variation Col. 5 (Adverse "A" / Favorable "F")
	1	2	3	4	5	6	7
Operating Revenues	48,531,751	44,542,549	47,116,981	+ 9%	+ 3%	F	F
Operating Expenses	41,043,295	38,379,782	41,638,833	+ 7%	-1%	F	A
Operating Result	7,488,456	6,162,767	5,478,148	+ 22%	+ 37%	F	F
Gross Result	7,159,806	5,704,367	5,543,804	+ 26%	+ 29%	F	F
Net Profit	6,089,030	4,791,668	4,672,621	+ 27%	+ 30%	F	F
Gross Margin	15%	13%	12%				

REVENUES

Operating revenues amounted to RON 48.5 million, 9% above the semiannual estimates and 3% higher than in H1 2024. Growth was mainly supported by a higher success and implementation rate of contracts in the public sector, alongside steady performance in the private segment, where demand increased for digital transformation and cloud infrastructure services. This revenue distribution reduces concentration risk on a single sector and provides greater visibility over future cash flows, including for H2, where an acceleration of deliveries from recently awarded contracts is anticipated.

GROSS PROFIT

Gross profit reached RON 7.16 million, exceeding the budget by 26% and last year's level by 29%. This performance reflects two key aspects: a shift toward higher-margin projects, which offset a 7% increase in operating expenses above estimates, and the efficiency of internal execution processes, which mitigated the impact of delays and additional costs inherent in projects with a public component. In H2, maintaining this discipline in resource allocation remains critical, given the market's seasonality and strict implementation deadlines.

GROSS MARGIN

Gross margin reached 15%, compared to 13% projected and 12% recorded in H1

2024. The increase reflects both a more favorable revenue mix and enhanced monetization of internal capabilities through high value-added projects. The margin evolution confirms the trajectory of improving profitability, in line with the communicated efficiency and optimization objectives. In H2, management will focus on consolidating this trend by controlling indirect costs and rigorously selecting commercial opportunities.

4.2 Service line analysis

CONNECTIONS GROUP REVENUE COMPOSITION

In the first half of 2025, the BPO and ITO segments generated 38% of the Group's consolidated revenues. Although their contribution was significant in the revenue structure, these business lines have already been earmarked for sale in line with the strategy to focus on higher value-added activities. Consequently, the performance reported for the first half still reflects the positive impact of these lines in the Group's consolidated results; however, starting with H2, revenues will no longer include the BPO and ITO contribution. This strategic decision enables the allocation of resources toward software and digital services segments, where Connections Consult is targeting accelerated growth and superior returns.

The Outsourcing (OUT) line contributed separately with 9% of total revenues in H1 2025, a level comparable to that recorded in H1 2024 and above the 2023 level. This segment ensures a solid base of recurring revenues, playing an important role in diversifying income sources and balancing financial flows.

The public sector software segment maintained a high share of 42% of revenues in H1 2025, compared to 37% in H1 2024, confirming both the proper selection of the existing pipeline and the Group's ability to deliver complex projects in regulated environments. Although exposure to this sector inherently involves volatility related to procurement procedures, the results reflect a good conversion rate and efficient execution, aligned with Connections' objectives to strengthen its position as a digital solutions provider for public administration.

In the private sector, the share stood at 7% in H1 2025 compared to 15% in H1 2024. The decrease is partly explained by the seasonality specific to the private market and the postponement of investment decisions by corporate clients.

RPA services contributed a modest 3%, but slightly up compared to H1 2024 (2%). This confirms the growing interest in automating repetitive processes, an area where Connections holds recognized expertise.

Table 2 – Evolution of Individual Shares in Total Revenues by Departments within the Connections Group

	BPO	ITO	SW PRIVAT	SW PUBLIC	RPA	OUT	OTHERS
Share of Total Revenues 6M – June 30, 2025	34%	4%	7%	42%	3%	9%	1%
Share of Total Revenues 12M – December 31, 2024	29%	6%	11%	40%	6%	8%	0%
Share of Total Revenues 6M – June 30, 2024	30%	8%	15%	37%	2%	8%	0%
Share of Total Revenues 12M – December 31, 2023	15%	5%	9%	64%	2%	5%	0%
Share of Total Revenues 6M – June 30, 2023	33%	10%	25%	18%	3%	10%	1%
Share of Total Revenues 12M – December 31, 2022	48%	10%	9%	10%	6%	17%	0%

The consolidated six-month results indicate performance above forecast, both in absolute terms and across service lines.

The public software sector generated the most significant outperformance versus estimates, with an increase of RON 2.3 million, confirming the Group's resilience and competitiveness in projects carried out through public tenders, where eligibility and delivery processes were efficiently managed.

BPO and ITO recorded a positive variation, signaling consistent performance despite the transactional context. This evolution reflects operational stability and the teams' ability to support the business line at a higher level until the fulfillment of subsequent payment conditions (earn-out).

The private segment reported revenues slightly below expectations (-RON 0.2 million).

The private software, RPA, and Outsourcing lines posted marginal negative variations, but without a significant impact on the consolidated structure. All three areas retain their medium-term growth potential, especially in the context of an expanding portfolio of automated solutions and recurring demand for outsourced services.

Table 3 – Comparison of Actual vs. Estimated Revenues (6M 2025), Broken Down by Departments

Department Comparison	Actual Revenue H1 2025	Estimated Revenue H1 2025	Variation
BPO	16,527,074	15,538,982	+ 6%
ITO	1,717,782	756,408	+ 127%
SW Privat	3,453,223	3,665,478	-6%
SW Public	20,436,322	18,126,983	+ 13%
RPA	1,622,483	1,761,276	-8%
OUT	4,481,482	4,536,296	-1%
OTHERS	293,384	157,127	+ 87%

4.3 Presentation of the main project portfolio in relation to economic sectors

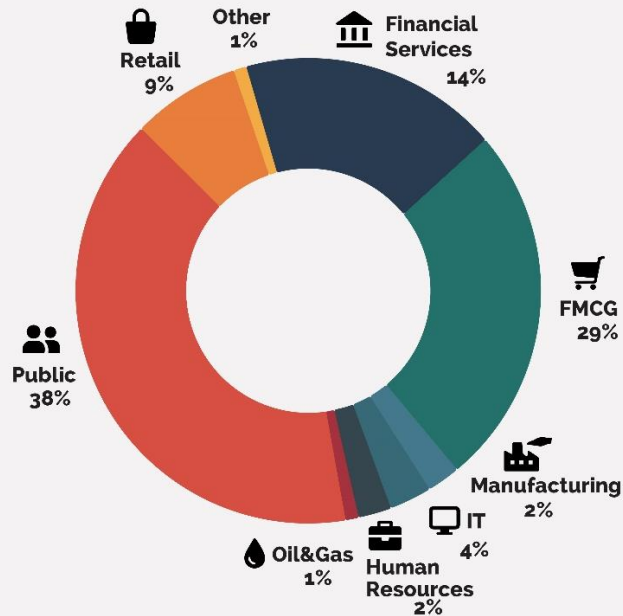
The turnover structure for the first half of 2025 reflects a significant repositioning of the client portfolio, in line with the previously communicated strategic directions.

The share of projects carried out in the public sector increased from 30.2% in 2024 to 38% in 2025, confirming the Group's ability to capitalize on opportunities related to the digitalization of institutions and programs financed at both European and national levels. This evolution is aligned with Connections Consult's specialization in complex digital transformation projects, where technological expertise and multiplatform integration capability represent clear competitive advantages.

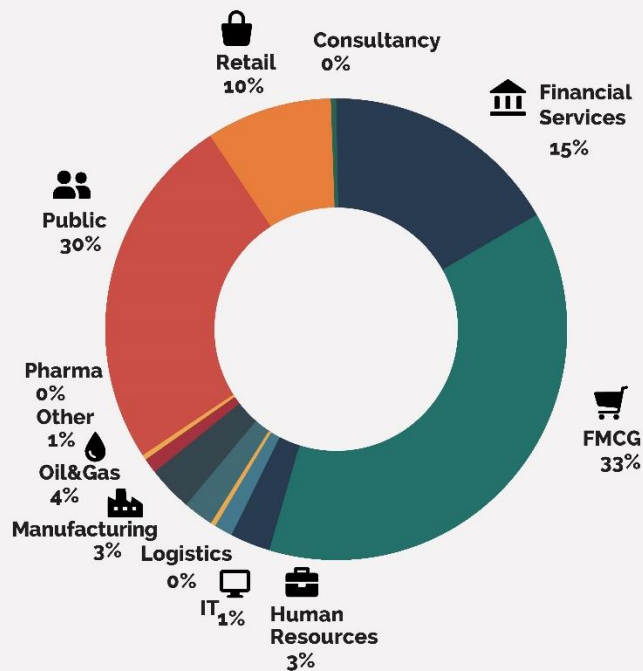
In parallel, the remaining private sectors recorded marginal share adjustments, while maintaining a diversified and balanced portfolio profile. This distribution reflects both the continuity of traditional business relationships and the strategic selection of projects, with an increased focus on areas with scaling potential and higher margins.



HALF 1 2025



HALF 1 2024



4.4 Key events within Connections in the first half of 2025

STOCK OPTIONS PLAN – DEVELOPMENT

The Extraordinary General Meeting of Shareholders (EGMS) on September 27, 2023, decided to increase the SOP ceiling from 3% to 13%. The rationale behind this measure is to create a legal framework for an SOP valid for the next 3–5 years, so that shares resulting from the capital increase, as well as those that will or may be purchased from the market, can be granted to employees through options based on annual performance evaluations in the coming years, without the need for additional steps to initiate a new SOP program.

In 2024, more than 20 colleagues signed option contracts, bringing the total number of shareholders within the company to nearly 30, and in the first half of the current year, share transfer contracts were concluded, validating the effective ownership of the trading instruments. At present, the process of signing option contracts with colleagues included in the 2025 program is underway.

REBRANDING

The rebranding process, carried out throughout 2024 and successfully completed with the official launch at the first Investors' Conference in 2025, marked not only the 20th anniversary of Connections' founding but also a defining moment of strategic transformation, in which the company reaffirmed its values, consolidated its mission, and aligned its positioning with the increasingly sophisticated expectations of the IT market, clients, and investors.

SIGNING OF A SIGNIFICANT CONTRACT

During the reporting period, the company signed a major contract with a public institution for the design, development, implementation, and production launch of an advanced data analytics system with an artificial intelligence component.

The total value of the contract is RON 56,949,550 (excluding VAT), of which services and equipment worth approximately RON 47,000,000 (excluding VAT) are expected to be delivered during 2025.

This contract is in line with the company's strategy to expand and strengthen its portfolio of digital transformation projects by integrating solutions based on both established and emerging technologies, such as artificial intelligence and cybersecurity.

SALE OF THE SERVICE DELIVERY DIVISION

The year 2025 was marked by the sale of the Service Delivery division in July, following the signing of the Sale and Purchase Agreement (SPA) on March 31, 2025, and the fulfillment of the suspensive conditions stipulated therein.

This operation is part of Connections' strategy for accelerated development in the area of new technologies and marks the transition to a new stage – that of higher added value.

4.5 Business and sales strategy for 2024-2026

After 2023, the year in which we clearly defined our strategic positioning, the 2024–2026 period marks the beginning of a stage of sustainable evolution and scaling. We remain committed to the directions set out in the previously launched strategic manifesto, but we are moving into a more mature phase, with clear objectives to expand our impact and diversify markets.

Our strategy is built around a clear vision of continuous innovation and sustainable consolidation in a constantly changing technological environment.

We are focusing on accelerating investments in high-potential areas such as artificial intelligence, cybersecurity, and blockchain technology, with the goal of strengthening Connections' position as a trusted partner in companies' digital transformation.

We are targeting revenue growth of 20% in 2025, fueled by increased demand for innovative solutions and the constant expansion of our client portfolio. We are aligning with the highest standards of governance by adopting quarterly financial reporting and continuing the transition process toward the regulated market of the Bucharest Stock Exchange. At the same time, the launch of the new brand identity marks a natural step in the company's maturation and reflects our ambitions for regional and international expansion.

Connections' business strategy will be based on three essential pillars: Products – Projects – Partnerships, the rule of the 3 Ps. We will focus on scaling our own products in the AI and cybersecurity space, on implementing custom projects, and on partnerships with strong technology vendors who bring value from an Industry 4.0 perspective: big data, cloud computing, cybersecurity, AI, and IoT.

5. ANALYSIS OF THE INDIVIDUAL FINANCIAL STATEMENTS (Connections Consult S.A.): PERFORMANCE AND FINANCIAL POSITION

5.1 Financial position of Connections Consult in the first half of 2025

The financial structure of Connections Consult as of June 30, 2025 reflects continued financial stability and the strengthening of short-term liquidity. The financial position highlights a solid and balanced profile, characterized by maintaining a constant level of long-term assets, optimizing the debt structure, and consolidating liquidity, in line with the efficiency and operational and financial control strategy implemented by the Group.

5.2 Evolution of fixed assets

Fixed assets remained at a constant level compared to the end of fiscal year 2024, without significant variations in the main categories, confirming a prudent approach to long-term investments in the first part of the year.

Table 4 – Comparative Summary H1 Fixed Assets Connections Consult S.A.

Fixed Assets	01.01.2025	30.06.2025
Intangible Assets	4,827,954	4,710,501
Tangible Assets	284,734	244,409
Financial Assets	987,295	987,295
Total	6,099,983	5,942,205

5.3 Evolution of current assets

At the level of current assets, a decrease in receivables can be observed (RON 50.7 million compared to RON 54.6 million as of December 31, 2024), alongside an increase in cash and cash equivalents (RON 752.6 thousand vs. RON 635.6 thousand). This evolution highlights improved collection efficiency and a stronger position in terms of immediate liquidity.

Table 5 – Comparative Summary H1 2025 Current Assets Connections Consult S.A.

Current Assets	01.01.2025	30.06.2025
Inventories	142,087	1,236,557
Receivables	54,589,583	50,688,084
Cash and Bank Accounts	635,609	752,605
Total	55,367,279	52,677,246

5.4 Evolution of liabilities

The structure of liabilities shows a significant decrease in short-term obligations (RON 23.0 million compared to RON 29.5 million), as well as an almost complete reduction of long-term liabilities.

Table 6 – Comparative Summary H1 Liabilities Connections Consult S.A.

Liabilities	01.01.2025	30.06.2025
Short-Term Liabilities	29,528,056	23,013,995
Long-Term Liabilities	1,987,636	27,299
Provisions	546,125	546,125
Deferred Revenues	1,045,354	917,956
Total	33,107,171	24,505,375

5.5 Equity

Equity remains strong, with a significant increase in retained earnings (RON 17.2 million as of June 30, 2025 compared to RON 9.4 million as of December 31, 2024), reflecting the reintegration of previously generated results. The profit for the six-month period amounts to RON 5.6 million, supporting the positive capitalization trend and strengthening the Group's ability to sustain future investments and distributions.

Table 7 – Comparative Summary H1 2025 Net Assets Connections Consult S.A.

EQUITY AND RESERVES	01.01.2025	30.06.2025
Subscribed and paid-in share capital	1,308,200	1,308,200
Share premiums	11,400,586	11,400,586
RESERVES	261,640	261,640
Treasury Shares	52,652	52,652
Losses related to equity instruments	325,001	325,001

Retained earnings	9,438,443	17,211,241
Profit at the end of the reporting period	7,772,799	5,572,755
Total	29,804,015	35,376,769

6. RISKS

The company analyzes potential risks through its internal risk management system and seeks to anticipate and mitigate them before any potential consequences materialize. However, many of the risks the company is exposed to are beyond its control.

6.1 Risks related to the company's activity

General economic risks – the Issuer's activities are sensitive to economic cycles and overall economic conditions. Both international financial crises and an unstable economic environment may have significant negative effects on the Issuer's activity, operating results, and financial position. Socio-political turmoil may also impact the company's operations.

Key personnel risk – the company operates in an area requiring advanced knowledge and specialization. The company depends on recruiting and retaining management and qualified employees. The medium- and long-term profitability of the company largely depends on the performance of skilled employees, staff, and executive management, who are particularly important for its development.

Tax and legal risk – the Issuer is governed by Romanian legislation and, although Romanian law has been largely harmonized with EU legislation, subsequent amendments may occur, and new laws and regulations may be introduced, which could affect the company's operations. Romanian legislation is often unclear, subject to different interpretations and implementations, and frequently amended. Changes in tax and legal regulations, as well as potential events generated by their application, may result in possible fines or lawsuits against the company, which could impact the Issuer's activity.

Litigation risk – although the Issuer pays particular attention to complying with all legal provisions, in the course of its business the Issuer is exposed to risks arising from litigation and other legal proceedings. The Issuer may be affected by contractual or non-contractual claims, complaints, including from contractual counterparties, clients, competitors, or regulatory authorities. Negative publicity

associated with such events may also have an impact. At the date of this document, the Issuer is not involved in any legal proceedings.

Risk of attachment of the Issuer's accounts – attachment of accounts is an enforcement measure that can be applied to a company. Thus, the Issuer's accounts may be blocked as a result of attachment if the Issuer's creditors request this measure to recover their claims. Attachment of the Issuer's accounts leads to the freezing of the funds in the attached accounts and may hinder or prevent the company from meeting subsequent obligations under the agreed terms.

Reputation risk – this is an inherent risk of the Issuer's activity, as reputation is particularly important in the business environment, especially if the company seeks to expand its operations into other markets. The ability to expand its portfolio and develop its activity depends on recognition of the Issuer's brand and the acceptance of its products in target markets.

Interest rate and financing risk – in the event of a deterioration of the economic environment in which the Issuer operates, it may be unable to obtain new financing under the same conditions as before, which could lead to increased financing costs and negatively affect the company's financial position.

Price risk – this represents the risk that the market price of the company's products and services fluctuates to such an extent that existing contracts become unprofitable. The company carefully monitors market prices and, if necessary, may withdraw from contracts that risk becoming unfavorable.

Personal data protection risk – in the course of its operations, the company collects, stores, and uses data protected by personal data protection laws. Although the Issuer takes precautionary measures to protect customer data in accordance with legal privacy requirements, especially under the EU General Data Protection Regulation (2016/79) and in Romania (since May 25, 2018), data leakage risks cannot be completely eliminated.

Cash flow risk – this represents the risk that the company may not be able to meet its payment obligations when due.

Liquidity risk – this also includes the risk arising from the potential non-recovery of receivables. By the nature of its operations, the company maintains a level of receivables and liabilities that ensures optimal business continuity.

Counterparty risk – this is the risk that a third party, either individual or legal entity, may fail to fulfill its obligations under a financial instrument or client contract, leading to financial loss. The company is exposed to credit risk from its operating activities (mainly external trade receivables) and from its financial activities,

including bank and financial institution deposits, foreign exchange transactions, and other financial instruments.

Insolvency and bankruptcy risk – Romanian insolvency and enforcement legislation does not provide the same level of rights, remedies, and protections enjoyed by creditors under other EU jurisdictions. In particular, Romanian insolvency and enforcement laws and practice may make it much more difficult and lengthy for the Issuer to recover amounts related to secured and unsecured claims in Romanian courts compared to other countries. In recent years, insolvency in Romania has shown an unfavorable trend, with insolvent companies as well as those reporting net losses largely responsible for the deterioration of payment discipline across the economy.

Pandemic risk – although overlooked in recent decades, this risk (in particular the risk of global epidemics or pandemics) has recently re-emerged in public attention. While for some companies these may become opportunities, at least in the short term, the general economic impact is considered negative. Depending on the nature and severity of the epidemic/pandemic, it may trigger recessions lasting a quarter or even several years.

Other risks – potential investors should consider that the risks described above are the most significant risks known to the company at the time of drafting this document. However, the risks described in this section do not necessarily include all risks associated with the Issuer's business, and the company cannot guarantee that it covers all relevant risks. There may be other risk factors and uncertainties unknown to the company at the time of drafting this document that could affect the Issuer's actual results, financial condition, performance, and achievements in the future, potentially leading to a decline in the company's share price. Investors should also carry out the necessary due diligence to make their own assessment of the investment opportunity. Therefore, potential investors' decision as to whether an investment in the Issuer's financial instruments is appropriate should be based on a careful evaluation of both the risks involved and other information regarding the Issuer, whether or not included in this document.

6.2 General risks regarding the shares

ASSESSMENT OF THE INVESTMENT OPPORTUNITY

Each potential investor in shares must determine, based on their own independent analysis and/or the professional advice they consider appropriate under the circumstances, the suitability of such an investment.

In particular, each potential investor should:

- a) have sufficient knowledge and experience to make a meaningful evaluation of the shares, the advantages and risks involved in investing in shares, and the information contained in this memorandum or any supplement thereto;
- b) have access to and possess the necessary information regarding appropriate analytical methods and tools to evaluate, in the context of their specific financial situation, an investment in shares and the impact of the shares on their overall investment portfolio;
- c) have sufficient financial resources and liquidity to bear all the risks of an investment in shares;
- d) fully understand the terms of the shares and be familiar with the behavior of any relevant indices and financial markets;
- e) be able to assess (either independently or with the assistance of a financial advisor) possible scenarios concerning economic factors, interest rates, and other factors that may affect the investment, as well as their ability to bear the related risks.

TAX REGIME

Potential buyers and sellers of shares should take into account that they may be required to pay taxes, levies, or documented fees in accordance with the laws and practices of Romania.

Potential investors are advised not to rely solely on the tax-related information contained in this Memorandum but to consult their own advisors regarding their specific tax obligations applicable to the acquisition, holding, or sale of shares.

Only such advisors are in a position to correctly assess the particular situation of each potential investor. This investment analysis should be corroborated with the tax regime sections of this document.

LEGISLATIVE CHANGES

The terms of the shares (including any non-contractual obligations arising from or in connection with them) are based on the relevant laws in force at the date of this Memorandum. No assurance can be given regarding the impact of any potential court decisions, legislative changes, or subsequent official applications or interpretations of such laws or administrative practices.

RISK OF DIRECT INVESTMENT IN SHARES

Investors should be aware of the risk associated with a direct investment in shares, which is significantly higher than the risk of investing in government securities or investment fund units, given the volatile nature of capital markets and share prices.

RISK ASSOCIATED WITH FUTURE SHARE PRICE AND TRADING LIQUIDITY

The price of shares and the liquidity of trading in companies listed on the MTF depend on the number and size of buy and sell orders placed by investors. There can be no assurance regarding the future price of the Company's shares or their liquidity. It cannot be guaranteed that an investor who purchases shares will be able to sell them at any time or at a satisfactory price.

MARKET VALUE OF SHARES

The value of shares depends on a number of interdependent factors, including economic, financial, and political events occurring in Romania or elsewhere in the world, including factors affecting capital markets in general and the stock exchanges on which the shares are traded. The price at which a shareholder will be able to sell the shares may involve a discount from the purchase price paid by such shareholder, which could be substantial.

7. ASPECTS REGARDING CORPORATE GOVERNANCE

In 2025, Connections continued to take important steps in strengthening corporate governance and invested in increasing the efficiency of internal processes, as well as in better managing its relationship with investors. We are aware of the areas that require improvement and aim to make small but steady progress toward more open, transparent, and efficient communication with those who choose to invest in CC shares. We are continuing our efforts to achieve a VEKTOR score of at least 9 and hope to reach this threshold as soon as possible.

8. MANAGEMENT STATEMENT

Bucharest, September 11, 2025

I confirm, to the best of my knowledge, that the financial results for the period between January 1, 2025 and June 30, 2025 present a true and fair view of the assets, liabilities, financial position, and income and expenses of Connections Consult S.A., and that the Administrator's Report provides a true and fair view of the significant events that occurred in the first half of 2025 and their impact on the company's financial statements.

Bogdan Florea – Chairman of the Board, Connections Consult S.A.

9. ANNEXES

ANNEX NO. 1 - INDIVIDUAL FINANCIAL STATEMENTS OF CONNECTIONS CONSULT SA AS OF 30.06.2025

F10 STATEMENT OF ASSETS, LIABILITIES AND EQUITY Code 10 as of 30.06.2025 - lei -				
Name element (the calculation formulas are REFERS at No. row . from column B)	Order No. OMF No. 1194/2025	Row No.	Balance at:	
			01.01.2025	30.06.2025
A		B	1	2
A. FIXED ASSETS				
I. INTANGIBLE ASSETS (ct.201+203+205+206+2071+4094 +208-280-290 - 4904)	01	01	4,827,954	4,710,501
II. TANGIBLE ASSETS (ct.211+212+213+214+215+216+217+223+224 +227 +231+235+4093-281-291-2931-2935 - 4903)	02	02	284,734	244,409
III. FINANCIAL ASSETS (ct.261+262+263+265+267 * - 296 *)	03	03	987,295	987,295
FIXED ASSETS - TOTAL (row 01 + 02 + 03)	04	04	6,099,983	5,942,205
B. CURRENT ASSETS				
I. INVENTORIES (ct.301+302+303+321+322+/- 308+323+326+327+328+331+332 +341+345+346+347+/-348+351+354+356+357+358+361+/-368+371+/- 378+381+/-388+4091- 391- 392-393-394-395-396-397-398 - from ct.4428 - 4901)	05	05	142,087	1,236,557
II.RECEIVABLES		06a (301)		
1. (ct.267 * -296 * +4092+411+413+418+425+4282+431 ** +436**+437 ** +4382 +441 ** +4424+from ct.4428 ** +444 ** +445+446 ** +447 ** +4482+451 ** +453 ** +456 ** +4582+461+4662+473 ** - 491 - 495 - 496 - 4902 +5187)	06		54,589,583	50,688,084
2. Receivables representing DIVIDENDS ASSIGNED in COURSE YEAR financial (account 463)	07	06b (302)	-	-
TOTAL (row 06a+06b)	08	06	54,589,583	50,688,084
III. SHORT-TERM INVESTMENTS (ct.501+505+506+507+ from ct.508 * +5113+5114-591-595-596-598)	09	07	-	-
IV. HOUSEHOLD AND BANK ACCOUNTS (from account 508 * + account 5112+512+531+532+541+542)	10	08	635,609	752,605
CURRENT ASSETS - TOTAL (row 05 + 06 + 07 + 08)	11	09	55,367,279	52,677,246
C. ADVANCED EXPENSES (account 471) (rows 11+12)	12	10	1,443,924	1,262,693

Amounts to be resumed within a period of up to one year (ct. 471 *)	13	11	976,037	532,567
Amounts to be resumed in a period of time more than one year (ct. 471 *)	14	12	467,887	730,126
D. DEBT: AMOUNTS TO BE PAID WITHIN A PERIOD OF UP TO ONE YEAR (ct.161+162+166+167+168-169+269+401+403+404+405+408+419 +421+423+424+426+427+4281+431 *** +436 *** +437 *** +4381+441 *** +4423+4428 *** +444 *** +446 *** + 447 *** +4481+451 *** +453 *** +455+456 *** +457+4581+462+4661+467+473 *** +509+5186+519)	15	13	29,528,056	23,013,995
E. NET CURRENT ASSETS/NET CURRENT LIABILITIES (rows 09+11-13-20-23-26)	16	14	26,155,437	29,758,895
F. TOTAL ASSETS MINUS CURRENT LIABILITIES (row 04 +12+14)	17	15	32,723,307	36,431,226
G. DEBT: AMOUNTS TO BE PAID IN A PERIOD LONGER THAN ONE YEAR (ct.161+162+166+167+168-169+269+401+403+404+405+408+419 +421+423+424+426+427+4281+431 *** +436 *** +437 *** +4381+441 *** +4423+4428 *** +444 *** +446 *** + 447 *** +4481+451 *** +453 *** +455+456 *** +4581+462+4661+467+473 *** +509+5186+519)	18	16	1,987,636	27,299
H. PROVISIONS (account 151)	19	17	546,125	546,125
I. ADVANCED INCOME (rows 19 + 22 + 25 + 28)	20	18	1,045,354	917,956
1. Subsidies for investments (account 475), (rows 20+21)	21	19	(3,186)	(23,083)
Amounts to be resumed within a period of up to one year (from ct. 475 *)	22	20	(3,186)	(23,083)
Amounts to be resumed in a period of time more than one year (from ct. 475 *)	23	21	-	-
2. Income record in advance (account 472) (rows 23+24)	24	22	1,048,540	941,039
Amounts to be resumed within a period of up to one year (from ct. 472 *)	25	23	663,009	460,006
Amounts to be resumed in a period of time more than one year (from ct. 472 *)	26	24	385,531	481,033
3. Income in advance related assets Inbox by transfer from customers (account 478) (rows 26+27)	27	25	-	-
Amounts to be resumed within a period of up to one year (from ct. 478 *)	28	26	-	-
Amounts to be resumed in a period of time more than one year (from ct. 478 *)	29	27	-	-
Goodwill negative (ct.2075)	30	28	-	-
J. CAPITAL AND RESERVES				
I. CAPITAL (rd. 30+31+32+33+34)	31	29	1,308,200	1,308,200
1. Subscribed capital paid (account 1012)	32	30	1,308,200	1,308,200
2. Subscribed capital unpaid (account 1011)	33	31	-	-
3. Heritage management (account 1015)	34	32	-	-
4. Heritage institutes national research and development funds (account 1018)	35	33	-	-
5. Other capital items own (account 1031)	36	34	-	-
II. CAPITAL PREMIUMS (ct. 104)	37	35	11,400,586	11,400,586
III. REVALUATION RESERVES (account 105)	38	36	-	-
IV. RESERVES (account 106)	39	37	261.64	261.64
Actions own (account 109)	40	38	52,652	52,652
Gains related to equity instruments own (account 141)	41	39	-	-

Losses related to financial instruments CAPITAL own (account 149)	42	40	325,001	325,001
V. PROFIT OR LOSS CARRIED AWAY BALANCE C (account 117)	43	41	9,438,443	17,211,241
BALANCE D (account 117)	44	42	-	-
VI. PROFIT OR LOSS AT THE END OF THE REPORTING PERIOD				
BALANCE C (account 121)	45	43	7,772,799	5,572,755
BALANCE D (account 121)	46	44	-	-
BREAKDOWN profit (account 129)	47	45	-	-
EQUITY - TOTAL (rows 29+35+36+37-38+39-40+41-42+43-44-45)	48	46	29,804,015	35,376,769
heritage (ct. 1016)	49	47	-	-
heritage private (account 1017) 1/	50	48	-	-
CAPITALS - TOTAL (rd. 46+47+48) (rd. 04+09+10-13-16-17-18)	51	49	29,804,015	35,376,769

F20
PROFIT AND LOSS ACCOUNT
 as of 30.06.2025
 Code ²⁰
 - lei -

Name indicators (the calculation formulas are REFERS at No. row . from column B)	Order No. OMF No. 1194/2 025	Row No.	Reporting period	
			01.01.2024- 30.06.2024	01.01.2025- 30.06.2025
A		B	1	2
1. Turnover net (row 02+03-04+06)	01	01	32,432,718	32,649,932
- of which , turnover net appropriate activity preponderance effective unfolded	02	01a (301)	32,432,718	32,649,932
-of which, net turnover achieved from operations carried out on the territory national		01b (318)		
Production sold (ct.701+702+703+704+705+706+708)	03	02	26,472,529	27,542,704
Revenue from the sale goods (account 707)	04	03	5,960,189	5,107,228
Discounts trader granted (account 709)	05	04	-	-
Interest income recorded by entities removed from the General Register and which still have ongoing leasing contracts (ct.766-4)		05		



Revenue from operating subsidies related net turnover (ct.7411)	06	06	-	-
2. Income related cost productions in progress (ct.711+712)				
Balance C	07	07	-	-
Balance D	08	08	-	-
3. Income from the production of fixed assets ASSETS and tangible (ct.721+ 722)	09	09	-	-
4. Income from revaluation ASSETS corporal (account 755)	10	10	-	-
5. Income from investment production real estate (account 725)	11	11	-	-
6. Revenue from operating subsidies (accounts 7412 + 7413 + 7414 + 7415 + 7416 + 7417 + 7419)	12	12	-	-
7. Other operating income (accounts 751+758+7815)	13	13	155,348	79,13
- of which , income from subsidies for investments (ct.7584)	14	14	22,987	19,897
- of which , income from the fund commercial negative (ct.7815)	15	15	-	-
OPERATING INCOME – TOTAL (rows 01+07-08+09+10+11+12+13)	16	16	32,588,066	32,729,062
8. a) Expenses with raw materials and materials consumables (ct.601+602)	17	17	52,517	31,719
Other expenses materials (ct. 603+604+606+608)	18	18	35,361	5,264
b) Expenses regarding utilities (ct.605), of which:	19	19	56,261	67,043
- expenses regarding energy consumption (account 6051)	20	19a (302)	44,302	48,759
- expenses regarding natural gas consumption (account 6053)	21	19b (303)	10,862	16,801
c) Expenses regarding goods (ct.607)	22	20	5,663,533	5,167,918
Discounts trader received (account 609)	23	21		
9. Personnel expenses (rows 23+ 24)	24	22	9,473,410	7,113,112
a) Salaries and allowances (ct.641+642+643+644)	25	23	9,263,471	6,951,886
b) Insurance expenses and protection social (ct.645+646)	26	24	209,939	161,226
10.a) Value adjustments regarding immobilization PLANT and intangibles (row 25a + 26 - 27)	27	25	183,115	182,148
a.1) Operating expenses regarding depreciation fixed assets (account 6811)	28	25a (306)	183,115	182,148
a.2) Other expenses (ct. 6811+6813+6817+ from ct.6818)	29	26	-	-
a.3) Income (account 7813 + from account 7818)	30	27	-	-
b) Value adjustments regarding assets circulating (r d. 29 - 30)	31	28	-10.71	-
b.1) Expenses (ct.654+6814 + from ct.6818)	32	29		-
b.2) Income (ct.754+7814 + from ct.7818)	33	30	10.71	-
11. Other operating expenses (rd. 32+33+33d+33f+33h+33j+34+35+36+37)	34	31	12,388,298	13,296,257
11.1. Expenses regarding external benefits (ct.611+ 613+614+615+621+622+623+624+625+626+627+628)	-	32	11,605,343	12,416,580

	35			
11.2. Expenses with royalties , management locations and rents (account 612), of which:	36	33	588,978	589,817
- royalty expenses (account 6121)	37	33a (307)	21,178	-
- expenses with management locations (account 6122)	38	33b (308)	-	-
- rent expenses (account 6123)	39	33c (309)	567.8	589,817
11.3. Expenses related property rights intellectual (account 616), of which:	40	33d (310)	-	-
- expenses in relationship with entities RELATED	41	33e (311)	-	-
11.4. Management expenses (account 617), of which:	42	33f (312)	16,414	5,475
- expenses in relationship with entities RELATED	43	33g (313)	-	-
11.5. Consulting expenses (account 618), of which :	44	33h (314)	2,197	14,272
- expenses in relationship with entities RELATED	45	33i (315)	-	-
11.6 . Other expenses taxes , duties and payments assimilated ; expenses representing transfers and INPUT DUE in base SOME special normative acts (ct. 635 + 6586*)	46	33j (316)	131,307	124,095
11.7 . Protection expenses ENVIRONMENT surrounding (ct. 652)	47	34	-	100
11.8. Expenses from revaluation ASSETS corporal (account 655)	48	35	-	-
11.9. Expenses regarding Disaster and other event similar (account 6587)	49	36	-	-
11.10. Other expenses (ct.651+ 6581+ 6582 + 6583 + 6584 + 6588)	50	37	44,059	145,918
Expenses with refinancing interest recorded by entities removed from the General Register and which still have ongoing leasing contracts (ct.666*)		38		
12. Adjustments regarding provisions (rows 40 - 41)	51	39	-	-
- Expenses (ct.6812)	52	40	-	-
- Income (account 7812)	53	41	-	-
OPERATING EXPENSES – TOTAL (rows 17+18+19+20 - 21+22+25+28+31+ 39)	54	42	27,841,785	25,863,461
OPERATING PROFIT OR LOSS:				
- Profit (rows 16 - 42)	55	43	4,746,281	6,865,601
- Loss (rd. 42 - 16)	56	44	-	-
13. Income from participation interests (accounts 7611+ 7612 + 7613)	57	45	-	-
- of which , income obtained from entities RELATED	58	46	-	-
14. Interest income (account 766)	59	47	166,692	3,985
- of which , income obtained from entities RELATED	60	48	-	-
15. Revenue from operating subsidies for interest due (account 7418)	61	49	-	-



16. Other income financial (ct.762+764+765+767+768+7615)	62	50	22,539	94,233
- of which , income from other PROPERTY Finance (count 7615)	63	51	-	-
FINANCIAL INCOME – TOTAL (rows 45+47+49+50)	64	52	189,231	98,218
17. Value adjustments regarding immobilization Finance and INVESTMENT Finance held as current assets (r d. 54 - 55)	65	53	-	-
- Expenses (ct.686)	66	54	-	-
- Income (account 786)	67	55	-	-
18. Expenses regarding interest (ct.666)	68	56	91,626	340.62
- of which , expenses in relationship with entities RELATED	69	57	-	-
19. Other expenses financial (ct.663+664+665+667+668)	70	58	22,959	77,251
FINANCIAL EXPENSES – TOTAL (rows 53+56+58)	71	59	114,585	417,871
FINANCIAL PROFIT OR LOSS:				
- Profit (rows 52 - 59)	72	60	74,646	-
- Loss (rows 59 - 52)	73	61	-	319,653
TOTAL REVENUE (row 16 + 52)	74	62	32,777,297	32,827,280
TOTAL EXPENSES (rows 42 + 59)	75	63	27,956,370	26,281,332
GROSS PROFIT OR LOSS:				
- Profit (rows 62 - 63)	76	64	4,820,927	6,545,948
- Loss (row 63 - 62)	77	65	-	-
20. Income tax (ct.691)	78	66	767,341	973,193
21. Income tax expenses , respectively profit tax at the level the minimum turnover tax , resulting from the settlements in THE tax group in FIELD profit tax (account 694)	79	66a (304)	-	-
22. Income tax revenues , respectively profit tax at the level the minimum turnover tax , resulting from the settlements in THE tax group in FIELD profit tax (ct. 794)	80	66b (305)	-	-
—The specific tax for some activities (account 695)		67		
23. Income tax expenses at the level minimum turnover tax (account 697)	81	67a (317)	-	-
24. Other tax not presented in the above items (ct.698)	82	68	-	-
NET PROFIT OR LOSS FOR THE REPORTING PERIOD:				
- Profit (row 64 + 66b) - (65 + 66 + 66 a + 67 + 67 a + 68)	83	69	4,053,586	5,572,755
- Loss (row 65 + 66 + 66a + 67 + 67a + 68) - (64 + 66b)	84	70	-	-

ANNEX NO. 2- FINANCIAL STATEMENTS COMPILED AS OF 30.06.2025

F10				
STATEMENT OF ASSETS, LIABILITIES AND EQUITY				
Code 10 as of 30.06.2025 - LEI -				
Name element (the calculation formulas are REFERS at No. row . from column B)	Order No. OMF No. 1194/20 25	Row No.	Balance at:	
			01.01.2025	30.06.2025
A		B	1	2
A. FIXED ASSETS				
I. INTANGIBLE ASSETS (ct.201+203+205+206+207+4094 +208-280-290 - 4904)	01	01	11,720,845	38,731,864
II. TANGIBLE ASSETS (ct.211+212+213+214+215+216+217+223+224 +227 +231+235+4093-281-291-2931-2935 - 4903)	02	02	431,024	367,451
III. FINANCIAL ASSETS (ct.261+262+263+265+267 * - 296 *)	03	03	987,595	988,095
FIXED ASSETS - TOTAL (row 01 + 02 + 03)	04	04	13,139,464	40,087,410
B. CURRENT ASSETS				
I. INVENTORIES (ct.301+302+303+321+322+/- 308+323+326+327+328+331+332 +341+345+346+347+/-348+351+354+356+357+358+361+/- 368+371+/-378+381+/-388+4091- 391- 392-393-394-395-396-397- 398 - from ct.4428 - 4901)	05	05	142,087	1,236,558
II.RECEIVABLES 1. (ct.267 *-296 * +4092+411+413+418+425+4282+431 ** +436**+437 ** +4382 +441 ** +4424+from ct.4428 ** +444 ** +445+446 ** +447 ** +4482+451 ** +453 ** +456 ** +4582+461+4662+473 ** - 491 - 495 - 496 - 4902 +5187)	06	06a (301)	69,648,324	46,148,105
2. Receivables representing DIVIDENDS ASSIGNED in COURSE YEAR financial (account 463)	07	06b (302)	-	-
TOTAL (row 06a+06b)	08	06	69,648,324	46,148,105
III. SHORT-TERM INVESTMENTS (ct.501+505+506+507+ from ct.508 * +5113+5114-591-595-596-598)	09	07	-	-
IV. HOUSEHOLD AND BANK ACCOUNTS (from account 508 * + account 5112+512+531+532+541+542)	10	08	3,119,845	2,408,443
CURRENT ASSETS - TOTAL (row 05 + 06 + 07 + 08)	11	09	72,910,256	49,793,106
C. ADVANCED EXPENSES (account 471) (rows 11+12)	12	10	1,457,530	1,270,785
Amounts to be resumed within a period of up to one year (ct. 471 *)	13	11	989,643	540,659
Amounts to be resumed in a period of time more than one year (ct. 471 *)	14	12	467,887	730,126
D. DEBT: AMOUNTS TO BE PAID WITHIN A PERIOD OF UP TO ONE YEAR (ct.161+162+166+167+168- 169+269+401+403+404+405+408+419 +421 +423+424+426+427+4281+431 *** +436 *** +437 *** +4381+441 *** +4423 +4428 *** +444 *** +446 *** + 447 *** +4481+451 *** +453 *** +455+456 *** +457 +4581+462+4661+467+473 *** +509+5186+519)	15	13	50,367,796	24,159,013
E. NET CURRENT ASSETS/NET CURRENT LIABILITIES (rows 09+11- 13-20-23-26)	16	14	22,399,177	25,737,829
F. TOTAL ASSETS MINUS CURRENT LIABILITIES (row 04 +12+14)	17	15	36,006,528	66,555,365
G. DEBT: AMOUNTS TO BE PAID IN A PERIOD LONGER THAN ONE YEAR (ct.161+162+166+167+168- 169+269+401+403+404+405+408+419 +421+423 +424+426+427+4281+431 *** +436 *** +437 *** +4381+441 *** +4423 +4428 *** +444 *** +446 *** + 447 *** +4481+451 *** +453 *** +455+456 *** +4581 +462+4661+467+473 *** +509+5186+519)	18	16	1,987,636	27,299

H. PROVISIONS (account 151)	19	17	546,125	546,125
I. ADVANCED INCOME (rows 19 + 22 + 25 + 28)	20	18	1,518,457	917,956
1. Subsidies for investments (account 475), (rows 20+21)	21	19	(3,186)	(23,083)
Amounts to be resumed within a period of up to one year (from ct. 475 *)	22	20	(3,186)	(23,083)
Amounts to be resumed in a period of time more than one year (from ct. 475 *)	23	21	-	-
2. Income record in advance (account 472) (rows 23+24)	24	22	1,521,643	941,039
Amounts to be resumed within a period of up to one year (from ct. 472 *)	25	23	1,136,112	460,006
Amounts to be resumed in a period of time more than one year (from ct. 472 *)	26	24	385,531	481,033
3. Income in advance related assets Inbox by transfer from customers (account 478) (rows 26+27)	27	25	-	-
Amounts to be resumed within a period of up to one year (from ct. 478 *)	28	26	-	-
Amounts to be resumed in a period of time more than one year (from ct. 478 *)	29	27	-	-
Goodwill negative (ct.2075)	30	28	-	-
J. CAPITAL AND RESERVES				
I. CAPITAL (rd. 30+31+32+33+34)	31	29	1,336,219	28,095,980
1. Subscribed capital paid (account 1012)	32	30	1,336,219	28,095,980
2. Subscribed capital unpaid (account 1011)	33	31	-	-
3. Heritage management (account 1015)	34	32	-	-
4. Heritage institutes national research and development funds (account 1018)	35	33	-	-
5. Other capital items own (account 1031)	36	34	-	-
II. CAPITAL PREMIUMS (ct. 104)	37	35	11,400,586	11,400,586
III. REVALUATION RESERVES (account 105)	38	36	-	-
IV. RESERVES (account 106)	39	37	685,778	266,196
Actions own (account 109)	40	38	52,652	52,652
Gains related to equity instruments own (account 141)	41	39	-	-
Losses related to financial instruments CAPITAL own (account 149)	42	40	325,001	325,001
V. PROFIT OR LOSS CARRIED AWAY BALANCE C (account 117)	43	41	13,747,869	21,710,506
BALANCE D (account 117)	44	42	2,544,942	2,483,362
VI. PROFIT OR LOSS AT THE END OF THE REPORTING PERIOD				
BALANCE C (account 121)	45	43	8,839,379	6,089,031
BALANCE D (account 121)	46	44	-	-
BREAKDOWN profit (account 129)	47	45	-	-
EQUITY - TOTAL (rows 29+35+36 +37- 38+39-40+41-42+43-44-45)	48	46	33,087,236	64,701,285
heritage (ct. 1016)	49	47	-	-
heritage private (account 1017) 1)	50	48	-	-
CAPITALS - TOTAL (rd. 46+47+48) (rd. 04+09+10-13-16-17-18)	51	49	33,087,236	64,701,285



F20

PROFIT AND LOSS ACCOUNT

as of 30.06.2025

Code ²⁰

- lei -

Name indicators (the calculation formulas are REFERS at No. row . from column B)	Order No. OMF No. 1194/2025	Row No.	Reporting period	
			01.01.2024 - 30.06.2024	01.01.2025 - 30.06.2025
A		B	1	2
1. Turnover net (row 02+03-04+06)	01	01	41,574,148	42,386,931
- of which , turnover net appropriate activity preponderance effective unfolded	02	01a (301)		42,386,931
- of which, net turnover achieved from operations carried out on the territory national		01b (318)		
Production sold (ct.701+702+703+704+705+706+708)	03	02	35,614,774	37,279,203
Revenue from the sale goods (account 707)	04	03	5,960,189	5,107,728
Discounts trader granted (account 709)	05	04	815	-
Interest income recorded by entities removed from the General Register and which still have ongoing leasing contracts (ct.766 *)		05		
Revenue from operating subsidies related net turnover (ct.7411)	06	06	-	-
2. Income related cost productions in progress (ct.711+712)				
Balance C	07	07	-	-
Balance D	08	08	-	-
3. Income from the production of fixed assets ASSETS and tangible (ct.721+ 722)	09	09	1,937,009	600,972
4. Income from revaluation ASSETS corporal (account 755)	10	10	-	-
5. Income from investment production real estate (account 725)	11	11	-	-
6. Revenue from operating subsidies (accounts 7412 + 7413 + 7414 + 7415 + 7416 + 7417 + 7419)	12	12	3,449,958	5,463,457
7. Other operating income (accounts 751+758+7815)	13	13	155,866	80,391
- of which , income from subsidies for investments (ct.7584)	14	14	22,987	19,897
- of which , income from the fund commercial negative (ct.7815)	15	15	-	-
OPERATING INCOME – TOTAL (rows 01+07-08+09+10+11+12+13)	16	16	47,116,981	48,531,751
8. a) Expenses with raw materials and materials consumables (ct.601+602)	17	17	66,046	31,834
Other expenses materials (ct. 603+604+606+608)	18	18	37,803	8,404
b) Expenses regarding utilities (ct.605), of which:	19	19	56,261	67,043
- expenses regarding energy consumption (account 6051)	20	19a (302)	44,302	48,759
- expenses regarding natural gas consumption (account 6053)	21	19b (303)	10,862	16,801
c) Expenses regarding goods (ct.607)	22	20	5,663,533	5,168,418
Discounts trader received (account 609)	23	21		
9. Personnel expenses (rows 23+24)	24	22	18,456,339	17,329,578
a) Salaries and allowances (ct.641+642+643+644)	25	23	18,031,615	16,943,552
b) Insurance expenses and protection social (ct.645+646)	26	24	424,724	386,026
10.a) Value adjustments regarding immobilization PLANT and intangibles (row 25a + 26 - 27)	27	25	451,166	455,319

a.1) Operating expenses regarding depreciation fixed assets (account 6811)	28	25a (306)	451,166	455,319
a.2) Other expenses (ct. 6811+6813+6817+ from ct.6818)	29	26	-	-
a.3) Income (account 7813 + from account 7818)	30	27	-	-
b) Value adjustments regarding assets circulating (r d. 29 - 30)	31	28	(10,710)	-
b.1) Expenses (ct.654+6814 + from ct.6818)	32	29		-
b.2) Income (ct.754+7814 + from ct.7818)	33	30	10,710	-
11. Other operating expenses (rd. 32+33+33d+33f+33h+33j+34+35+36+37)	34	31	16,918,395	17,982,699
11.1. Expenses regarding external benefits (ct.611+ 613+614+615+621*+622+623+624+625+626+627+628)	35	32	16,079,743	16,950,288
11.2. Expenses with royalties , management locations and rents (account 612), of which:	36	33	591,367	589,817
- royalty expenses (account 6121)	37	33a (307)	21,178	-
- expenses with management locations (account 6122)	38	33b (308)	-	-
- rent expenses (account 6123)	39	33c (309)	570,189	589,817
11.3. Expenses related property rights intellectual (account 616), of which:	40	33d (310)	-	-
- expenses in relationship with entities RELATED	41	33e (311)	-	-
11.4. Management expenses (account 617), of which:	42	33f (312)	16,414	5,475
- expenses in relationship with entities RELATED	43	33g (313)	-	-
11.5. Consulting expenses (account 618), of which :	44	33h (314)	2,197	163,476
- expenses in relationship with entities RELATED	45	33i (315)	-	84,143
11.6. Other expenses taxes , duties and payments assimilated ; expenses representing transfers and INPUT DUE in base SOME special normative acts (ct. 635 + 6586*)	46	33j (316)	184,362	124,131
11.7. Protection expenses ENVIRONMENT surrounding (ct. 652)	47	34	-	100
11.8. Expenses from revaluation ASSETS corporal (account 655)	48	35	-	-
11.9. Expenses regarding Disaster and other event similar (account 6587)	49	36	-	-
11.10. Other expenses (ct.651+ 6581+ 6582 + 6583 + 6584 + 6588)	50	37	44,312	149,412
Expenses with refinancing interest recorded by entities removed from the General Register and which still have ongoing leasing contracts (ct.666*)		38		
12. Adjustments regarding provisions (rows 40 - 41)	51	39	-	-
- Expenses (account 6812)	52	40	-	-
- Income (account 7812)	53	41	-	-
OPERATING EXPENSES – TOTAL (rows 17+18+19+20 - 21+22+25+28+31+ 39)	54	42	41,638,833	41,043,295
OPERATING PROFIT OR LOSS:				
- Profit (rows 16 - 42)	55	43	5,478,148	7,488,456
- Loss (rd. 42 - 16)	56	44	-	-
13. Income from participation interests (accounts 7611+ 7612 + 7613)	57	45	-	-
- of which , income obtained from entities RELATED	58	46	-	-
14. Interest income (account 766)	59	47	192,875	12,961
- of which , income obtained from entities RELATED	60	48	-	-
15. Revenue from operating subsidies for interest due (account 7418)	61	49	-	-
16. Other income financial (ct.762+764+765+767+768+7615)	62	50	24,056	94,595
- of which , income from other PROPERTY Finance (count 7615)	63	51	22,539	-
FINANCIAL INCOME – TOTAL (rows 45+47+49+50)	64	52	216,931	107,556
17. Value adjustments regarding immobilization Finance and INVESTMENT Finance held as current assets (r d. 54 - 55)	65	53	-	-



- Expenses (ct.686)	66	54	-	-
- Income (account 786)	67	55	-	-
18. Expenses regarding interest (ct.666)	68	56	91,626	340,620
- of which , expenses in relationship with entities RELATED	69	57	-	-
19. Other expenses financial (ct.663+664+665+667+668)	70	58	59,649	95,586
FINANCIAL EXPENSES – TOTAL (rows 53+56+58)	71	59	151,275	436,207
FINANCIAL PROFIT OR LOSS:				
- Profit (rows 52 - 59)	72	60	65,656	
- Loss (rows 59 - 52)	73	61	-	328,650
TOTAL REVENUE (row 16 + 52)	74	62	47,333,912	48,639,307
TOTAL EXPENSES (rows 42 + 59)	75	63	41,790,108	41,479,502
GROSS PROFIT OR LOSS:				
- Profit (rows 62 - 63)	76	64	5,543,804	7,159,806
- Loss (row 63 - 62)	77	65	-	-
20. Income tax (ct.691)	78	66	871,183	1,070,776
21. Income tax expenses , respectively profit tax at the level the minimum turnover tax , resulting from the settlements in THE tax group in FIELD profit tax (account 694)	79	66a (304)	-	-
22. Income tax revenues , respectively profit tax at the level the minimum turnover tax , resulting from the settlements in THE tax group in FIELD profit tax (ct. 794)	80	66b (305)	-	-
—The specific tax for some activities (account 695)		67		
23. Income tax expenses at the level minimum turnover tax (account 697)	81	67a (317)	-	-
24. Other tax not presented in the above items (ct.698)	82	68	-	-
NET PROFIT OR LOSS FOR THE REPORTING PERIOD:				
- Profit (row 64 + 66b) - (65 + 66 + 66 a + 67 + 67 a + 68)	83	69	4,672,621	6,089,030
- Loss (row 65 + 66 + 66a + 67 + 67a + 68) - (64 + 66b)	84	70	-	-

MINISTERUL FINANTELOR
AGENȚIA NAȚIONALĂ DE ADMINISTRARE FISCALĂ

Index încărcare: 957235169 din 18.08.2025

Ați depus un formular tip S1027 cu numărul de înregistrare **INTERNT-957235169** din data de **18.08.2025** pentru perioada de raportare 6 2025 pentru CIF: **17753763**

Signature Not Verified

Digitally signed by Ministerul
Finanțelor Publice
Date: 2025.08.18 10:55:05 EEST
Reason: Document MFP

Nu există erori de validare.



Tip situatie financiara: BS
Suma de control 1308200

Entitatea	CONNECTIONS CONSULT SA			Digitally signed by Mirel-Sorin Lascu Date: 2025.08.18 15:17:34 +0300 Reason: Declaratie
Adresa	Judet: 40, Sector: 1, Localitate: BUCURESTI, Strada: Buzesti, Nr.: 71,			
Numar din registrul comertului	J2005011864405	Cod unic de inregistrare	17753763	
Forma de proprietate	Societati pe actiuni			
CAEN	6220			

Raportare contabila la data de 30.06.2025 intocmita de entitatile carora le sunt incidente Reglementarile contabile privind situatiile financiare anuale individuale si situatiile financiare anuale consolidate, aprobate prin OMFP nr. 1.802/2014, coroborat cu art.3 din OMFP nr.773/ 2015, si care în exercitiul financiar precedent au inregistrat o cifra de afaceri mai mare de 220.000 lei.

F10 - SITUATIA ACTIVELOR, DATORIILOR SI CAPITALURILOR PROPRII

F20 - CONTUL DE PROFIT SI PIERDERE

F30 - DATE INFORMATIVE

Indicatori

1. Capitaluri proprii	35376769
2. Profit / pierdere	5572755

ADMINISTRATOR,

Numele si prenumele
Florea BOGDAN LIVIU

INTOCMIT,

Numele si prenumele
LASCU MIREL SORIN

Calitatea
11

Nr. de inregistrare in organismul profesional

S1027_J14.0.0

Bifati numai dacă este cazul:		<input type="checkbox"/> Mari Contribuabili care depun bilanțul la Bucuresti	S1027_A1.0.0 / 06.08.2025 Tip situație financiară: BS			
		<input type="checkbox"/> Sucursala	<input type="radio"/> An <input checked="" type="radio"/> Semestru Anul 2025			
		<input type="checkbox"/> GIE - grupuri de interes economic				
		<input type="checkbox"/> Activ net mai mic de 1/2 din valoarea capitalului subscris	Suma de control 1.308.200			
Entitatea CONNECTIONS CONSULT SA						
Adresa	Județ	Sector	Localitate			
	Bucuresti	Sector 1	BUCURESTI			
	Strada	Nr.	Bloc	Scara	Ap. Telefon	
	Buzesti	71				0372768332
Număr din registrul comerțului J2005011864405		Cod unic de înregistrare		1 7 7 5 3 7 6 3		
Forma de proprietate 34--Societati pe actiuni		Cod LEI (Legal Entity Identifier, conform ISO 17442)				
<input type="radio"/> CAEN 2024 <input checked="" type="radio"/> CAEN 2025						
Activitatea preponderenta (cod si denumire clasa CAEN)		Activitatea preponderenta efectiv desfasurata (cod si denumire clasa CAEN)				
6220--Activitati de consultanta in tehnologia informatiei si de management (gestiune si exploatare) a mijloacelor de calcul		6220--Activitati de consultanta in tehnologia informatiei si de management (gestiune si exploatare) a mijloacelor de calcul				
<input checked="" type="radio"/> Raportari contabile semestriale						
<input type="checkbox"/> 1. entitățile care au optat pentru un exercițiu financiar diferit de anul calendaristic, cf.art. 27 din Legea contabilității nr. 82/1991						
<input checked="" type="radio"/> Entități mijlocii, mari și entități de interes public						
<input type="radio"/> Entități mici						
<input type="radio"/> Microentități						
<input type="checkbox"/> Entități de interes public ?						
Raportare contabilă la data de 30.06.2025 întocmită de entitățile cărora le sunt incidente Reglementările contabile privind situațiile financiare anuale individuale și situațiile financiare anuale consolidate, aprobate prin OMFP nr. 1.802/2014, cu modificările și completările ulterioare, coroborat cu art.3 din OMF nr.1194/ 2025 și care în exercițiul financiar precedent au înregistrat o cifră de afaceri netă mai mare decât echivalentul în lei a 1.000.000 euro.						
F10 - SITUAȚIA ACTIVELOR, DATORIILOR ȘI CAPITALURILOR PROPRII						
F20 - CONTUL DE PROFIT ȘI PIERDERE						
F30 - DATE INFORMATIVE						
Indicatori :						
Capitaluri - total	35.376.769					
Capital subscris	1.308.200					
Profit/ pierdere	5.572.755					
REPREZENTANTUL LEGAL (ADMINISTRATORUL SAU PERSOANA CARE ARE OBLIGAȚIA GESTIONĂRII ENTITĂȚII),						
Numele și prenumele		Numele și prenumele				
Florea BOGDAN LIVIU		LASCU MIREL SORIN				
Semnătura		Calitatea				
		11--DIRECTOR ECONOMIC				
		Nr.de înregistrare în organismul profesional				
		CIF/CUI membru CECCAR				
		Semnătura				
		Semnătura electronică				
Formular VALIDAT						

F10 - pag. 1				
SITUAȚIA ACTIVELOR, DATORIILOR ȘI CAPITALURILOR PROPRII				
Cod 10		la data de 30.06.2025		- lei -
Denumirea elementului (formulele de calcul se refera la Nr.rd. din col.B)	Nr. rd. Nr.rd. OMF nr. 1194/ 2025	Nr. rd.	Sold la:	
			01.01.2025	30.06.2025
A		B	1	2
A. ACTIVE IMOBILIZATE				
I. IMOBILIZĂRI NECORPORALE (ct.201+203+205+206+2071+4094 +208-280-290 - 4904)	01	01	4.827.954	4.710.501
II. IMOBILIZĂRI CORPORALE(ct.211+212+213+214+215+216+217+223+224 +227+231+235+4093-281-291-2931-2935 - 4903)	02	02	284.734	244.409
III. IMOBILIZĂRI FINANCIARE (ct.261+262+263+265+267* - 296*)	03	03	987.295	987.295
ACTIVE IMOBILIZATE - TOTAL (rd. 01 + 02 + 03)	04	04	6.099.983	5.942.205
B. ACTIVE CIRCULANTE				
I. STOCURI (ct.301+302+303+321+322+/-308+323+326+327+328+331+332 +341+345+346+347+/-348+351+354+356+357+358+361+/-368+371+/-378 +381+/-388+4091- 391- 392-393-394-395-396-397-398 - din ct.4428 - 4901)	05	05	142.087	1.236.557
II.CREANȚE 1. (ct.267*-296*+4092+411+413+418+425+4282+431**+436**+437**+4382 +441**+4424+din ct.4428**+444**+445+446**+447**+4482+451**+453** +456**+4582+461+4662+473** - 491 - 495 - 496 - 4902 +5187)	06	06a (301)	54.589.583	50.688.084
2. Creanțe reprezentând dividende repartizate în cursul exercițiului financiar (ct. 463)	07	06b (302)	0	0
TOTAL (rd. 06a+06b)	08	06	54.589.583	50.688.084
III. INVESTIȚII PE TERMEN SCURT (ct.501+505+506+507+ din ct.508*+5113+5114-591-595-596-598)	09	07	0	0
IV. CASA ȘI CONTURI LA BĂNCI (din ct.508* +ct. 5112+512+531+532+541+542)	10	08	635.609	752.605
ACTIVE CIRCULANTE - TOTAL (rd. 05 + 06 + 07 + 08)	11	09	55.367.279	52.677.246
C. CHELTUIELI ÎN AVANS (ct. 471) (rd.11+12)	12	10	1.443.924	1.262.693
Sume de reluat într-o perioadă de până la un an (ct. 471*)	13	11	976.037	532.567
Sume de reluat într-o perioadă mai mare de un an (ct. 471*)	14	12	467.887	730.126
D. DATORII: SUMELE CARE TREBUIE PLĂTITE ÎNTR-O PERIOADĂ DE PÂNĂ LA UN AN (ct.161+162+166+167+168-169+269+401+403+404+405+408+419 +421+423+424+426+427+4281+431***+436***+437***+4381+441***+4423 +4428***+444***+446***+ 447***+4481+451***+453*** +455+456***+457 +4581+462+4661+467+473***+509+5186+519)	15	13	29.528.056	23.013.995
E. ACTIVE CIRCULANTE NETE/DATORII CURENTE NETE (rd.09+11-13-20-23-26)	16	14	26.155.437	29.758.895
F. TOTAL ACTIVE MINUS DATORII CURENTE (rd.04 +12+14)	17	15	32.723.307	36.431.226
G. DATORII:SUMELE CARE TREBUIE PLATITE INTR-O PERIOADA MAI MARE DE UN AN (ct.161+162+166+167+168-169+269+401+403+404+405+408+419 +421+423+424+426+427+4281+431***+436***+437***+4381+441***+4423 +4428***+444***+446***+ 447***+4481+451***+453*** +455+456***+4581 +462+4661+467+473***+509+5186+519)	18	16	1.987.636	27.299
H. PROVIZIOANE (ct. 151)	19	17	546.125	546.125
I. VENITURI IN AVANS (rd. 19 + 22 + 25 + 28)	20	18	1.045.354	917.956
1. Subvenții pentru investiții (ct. 475), (rd.20+21)	21	19	-3.186	-23.083
Sume de reluat într-o perioadă de până la un an (din ct. 475*)	22	20	-3.186	-23.083
Sume de reluat într-o perioadă mai mare de un an (din ct. 475*)	23	21	0	0
2. Venituri înregistrate în avans (ct. 472) (rd.23+24)	24	22	1.048.540	941.039

F10 - pag. 2				
Sume de reluat într-o perioadă de până la un an (din ct. 472*)	25	23	663.009	460.006
Sume de reluat într-o perioadă mai mare de un an (din ct. 472*)	26	24	385.531	481.033
3. Venituri în avans aferente activelor primite prin transfer de la clienți (ct. 478) (rd.26+27)	27	25	0	0
Sume de reluat într-o perioadă de până la un an (din ct. 478*)	28	26	0	0
Sume de reluat într-o perioadă mai mare de un an (din ct. 478*)	29	27	0	0
Fondul comercial negativ (ct.2075)	30	28	0	0
J. CAPITAL ȘI REZERVE				
I. CAPITAL (rd. 30+31+32+33+34)	31	29	1.308.200	1.308.200
1. Capital subscris vărsat (ct. 1012)	32	30	1.308.200	1.308.200
2. Capital subscris nevărsat (ct. 1011)	33	31	0	0
3. Patrimoniul regiei (ct. 1015)	34	32	0	0
4. Patrimoniul institutelor naționale de cercetare-dezvoltare (ct. 1018)	35	33	0	0
5. Alte elemente de capitaluri proprii (ct. 1031)	36	34	0	0
II. PRIME DE CAPITAL (ct. 104)	37	35	11.400.586	11.400.586
III. REZERVE DIN REEVALUARE (ct. 105)	38	36	0	0
IV. REZERVE (ct.106)	39	37	261.640	261.640
Acțiuni proprii (ct. 109)	40	38	52.652	52.652
Câștiguri legate de instrumentele de capitaluri proprii (ct. 141)	41	39	0	0
Pierderi legate de instrumentele de capitaluri proprii (ct. 149)	42	40	325.001	325.001
V. PROFITUL SAU PIERDEREA REPORTAT(Ă) SOLD C (ct. 117)	43	41	9.438.443	17.211.241
SOLD D (ct. 117)	44	42	0	0
VI. PROFITUL SAU PIERDEREA LA SFÂRȘITUL PERIOADEI DE RAPORTARE				
SOLD C (ct. 121)	45	43	7.772.799	5.572.755
SOLD D (ct. 121)	46	44	0	0
Repartizarea profitului (ct. 129)	47	45	0	0
CAPITALURI PROPRII - TOTAL (rd. 29+35+36+37-38+39-40+41-42+43-44-45)	48	46	29.804.015	35.376.769
Patrimoniul public (ct. 1016)	49	47	0	0
Patrimoniul privat (ct. 1017) 1)	50	48	0	0
CAPITALURI - TOTAL (rd. 46+47+48) (rd.04+09+10-13-16-17-18)	51	49	29.804.015	35.376.769

*) Conturi de repartizat după natura elementelor respective.
**) Solduri debitoare ale conturilor respective.
***) Solduri creditoare ale conturilor respective.

1) Se va completa de către entitățile cărora le sunt incidente prevederile Ordinului ministrului finanțelor publice și al ministrului delegat pentru buget nr. 668/2014 pentru aprobarea Precizărilor privind întocmirea și actualizarea inventarului centralizat al bunurilor imobile proprietate privată a statului și a drepturilor reale supuse inventarierii, cu modificările și completările ulterioare.

REPREZENTANTUL LEGAL (ADMINISTRATORUL SAU PERSOANA CARE
ARE OBLIGAȚIA GESTIONĂRII ENTITĂȚII),

INTOCMIT,

Numele și prenumele

Florea BOGDAN LIVIU

Numele și prenumele

LASCU MIREL SORIN

Semnătura _____

Calitatea

11--DIRECTOR ECONOMIC

Semnătura _____

Nr.de înregistrare în organismul profesional:

Formular
VALIDAT



F20 - pag. 1

CONTUL DE PROFIT ȘI PIERDERE

la data de 30.06.2025

Cod 20

- lei -

Denumirea indicatorilor	Nr. rd.	Perioada de raportare		
		01.01.2024- 30.06.2024	01.01.2025- 30.06.2025	
(formulele de calcul se refera la Nr.rd. din col.B)				
A	B	1	2	
1. Cifra de afaceri netă (rd. 02+03-04+06)	01	01	32.432.718	32.649.932
- din care, cifra de afaceri netă corespunzătoare activității preponderente efectiv desfășurate	02	01a (301)	32.432.718	32.649.932
din care, cifra de afaceri netă realizată din operațiuni desfășurate pe teritoriul național		01b (318)		
Producția vândută (ct.701+702+703+704+705+706+708)	03	02	26.472.529	27.542.704
Venituri din vânzarea mărfurilor (ct. 707)	04	03	5.960.189	5.107.228
Reduceri comerciale acordate (ct. 709)	05	04	0	0
Venituri din dobânzi înregistrate de entitățile radiate din Registrul general și care mai au în derulare contracte de leasing - (ct.766*)		05		
Venituri din subvenții de exploatare aferente cifrei de afaceri nete (ct.7411)	06	06	0	0
2. Venituri aferente costului producției în curs de execuție (ct.711+712)				
Sold C	07	07	0	0
Sold D	08	08	0	0
3. Venituri din producția de imobilizari necorporale și corporale (ct.721+ 722)	09	09	0	0
4. Venituri din reevaluarea imobilizărilor corporale (ct. 755)	10	10	0	0
5. Venituri din producția de investiții imobiliare (ct. 725)	11	11	0	0
6. Venituri din subvenții de exploatare (ct. 7412 + 7413 + 7414 + 7415 + 7416 + 7417 + 7419)	12	12	0	0
7. Alte venituri din exploatare (ct.751+758+7815)	13	13	155.348	79.130
-din care, venituri din subvenții pentru investiții (ct.7584)	14	14	22.987	19.897
-din care, venituri din fondul comercial negativ (ct.7815)	15	15	0	0
VENITURI DIN EXPLOATARE – TOTAL (rd. 01+07-08+09+10+11+12+13)	16	16	32.588.066	32.729.062
8. a) Cheltuieli cu materiile prime și materialele consumabile (ct.601+602)	17	17	52.517	31.719
Alte cheltuieli materiale (ct.603+604+606+608)	18	18	35.361	5.264
b) Cheltuieli privind utilitatile (ct.605), din care:	19	19	56.261	67.043
- cheltuieli privind consumul de energie (ct. 6051)	20	19a (302)	44.302	48.759
- cheltuieli privind consumul de gaze naturale (ct. 6053)	21	19b (303)	10.862	16.801
c) Cheltuieli privind mărfurile (ct.607)	22	20	5.663.533	5.167.918
Reduceri comerciale primite (ct. 609)	23	21		
9. Cheltuieli cu personalul (rd. 23+24)	24	22	9.473.410	7.113.112
a) Salarii și indemnizații (ct.641+642+643+644)	25	23	9.263.471	6.951.886



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b) Cheltuieli cu asigurările și protecția socială (ct.645+646)	26	24	209.939	161.226
10.a) Ajustări de valoare privind imobilizările corporale și necorporale (rd. 25a + 26 - 27)	27	25	183.115	182.148
a.1) Cheltuieli de exploatare privind amortizarea imobilizărilor (ct. 6811)	28	25a (306)	183.115	182.148
a.2) Alte cheltuieli (ct.6811+6813+6817+ din ct.6818)	29	26	0	0
a.3) Venituri (ct.7813 + din ct.7818)	30	27	0	0
b) Ajustări de valoare privind activele circulante (rd. 29 - 30)	31	28	-10.710	0
b.1) Cheltuieli (ct.654+6814 + din ct.6818)	32	29		0
b.2) Venituri (ct.754+7814 + din ct.7818)	33	30	10.710	0
11. Alte cheltuieli de exploatare (rd. 32+33+33d+33f+33h+33j+34+35+36+37)	34	31	12.388.298	13.296.257
11.1. Cheltuieli privind prestațiile externe (ct.611+ 613+614+615+621*+622+623+624+625+626+627+628)	35	32	11.605.343	12.416.580
11.2. Cheltuieli cu redevențele, locațiile de gestiune și chiriile (ct. 612), din care:	36	33	588.978	589.817
- cheltuieli cu redevențe (ct. 6121)	37	33a (307)	21.178	0
- cheltuieli cu locațiile de gestiune (ct. 6122)	38	33b (308)	0	0
- cheltuieli cu chiriile (ct. 6123)	39	33c (309)	567.800	589.817
11.3. Cheltuieli aferente drepturilor de proprietate intelectuală (ct. 616), din care:	40	33d (310)	0	0
- cheltuielile în relația cu entitățile afiliate	41	33e (311)	0	0
11.4. Cheltuieli de management (ct. 617), din care:	42	33f (312)	16.414	5.475
- cheltuielile în relația cu entitățile afiliate	43	33g (313)	0	0
11.5. Cheltuieli de consultanță (ct. 618), din care:	44	33h (314)	2.197	14.272
- cheltuielile în relația cu entitățile afiliate	45	33i (315)	0	0
11.6. Cheltuieli cu alte impozite, taxe și vărsăminte asimilate; cheltuieli reprezentând transferuri și contribuții datorate în baza unor acte normative speciale (ct. 635 + 6586*)	46	33j (316)	131.307	124.095
11.7. Cheltuieli cu protecția mediului înconjurător (ct. 652)	47	34	0	100
11.8. Cheltuieli din reevaluarea imobilizărilor corporale (ct. 655)	48	35	0	0
11.9. Cheltuieli privind calamitățile și alte evenimente similare (ct. 6587)	49	36	0	0
11.10. Alte cheltuieli (ct.651+ 6581+ 6582 + 6583 + 6584 + 6588)	50	37	44.059	145.918
—Cheltuieli cu dobânzile de refinanțare înregistrate de entitățile radiate din Registrul general și care mai au în derulare contracte de leasing (ct.666*)		38		
12. Ajustări privind provizioanele (rd. 40 - 41)	51	39	0	0
- Cheltuieli (ct.6812)	52	40	0	0
- Venituri (ct.7812)	53	41	0	0
CHELTUIELI DE EXPLOATARE – TOTAL (rd. 17+18+19+20 - 21+22+25+28+31+ 39)	54	42	27.841.785	25.863.461
PROFITUL SAU PIERDEREA DIN EXPLOATARE:				
- Profit (rd. 16 - 42)	55	43	4.746.281	6.865.601
- Pierdere (rd. 42 - 16)	56	44	0	0
13. Venituri din interese de participare (ct.7611+7612+7613)	57	45	0	0
- din care, veniturile obținute de la entitățile afiliate	58	46	0	0



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14. Venituri din dobânzi (ct. 766)	59	47	166.692	3.985
- din care, veniturile obținute de la entitățile afiliate	60	48	0	0
15. Venituri din subvenții de exploatare pentru dobânda datorată (ct. 7418)	61	49	0	0
16. Alte venituri financiare (ct.762+764+765+767+768+7615)	62	50	22.539	94.233
- din care, venituri din alte imobilizări financiare (ct. 7615)	63	51	0	0
VENITURI FINANCIARE – TOTAL (rd. 45+47+49+50)	64	52	189.231	98.218
17. Ajustări de valoare privind imobilizările financiare și investițiile financiare deținute ca active circulante (rd. 54 - 55)	65	53	0	0
- Cheltuieli (ct.686)	66	54	0	0
- Venituri (ct.786)	67	55	0	0
18. Cheltuieli privind dobânzile (ct.666)	68	56	91.626	340.620
- din care, cheltuielile în relația cu entitățile afiliate	69	57	0	0
19. Alte cheltuieli financiare (ct.663+664+665+667+668)	70	58	22.959	77.251
CHELTUIELI FINANCIARE – TOTAL (rd. 53+56+58)	71	59	114.585	417.871
PROFITUL SAU PIERDEREA FINANCIAR(Ă):				
- Profit (rd. 52 - 59)	72	60	74.646	0
- Pierdere (rd. 59 - 52)	73	61	0	319.653
VENITURI TOTALE (rd. 16 + 52)	74	62	32.777.297	32.827.280
CHELTUIELI TOTALE (rd. 42 + 59)	75	63	27.956.370	26.281.332
PROFITUL SAU PIERDEREA BRUT(Ă):				
- Profit (rd. 62 - 63)	76	64	4.820.927	6.545.948
- Pierdere (rd. 63 - 62)	77	65	0	0
20. Impozitul pe profit (ct.691)	78	66	767.341	973.193
21. Cheltuieli cu impozitul pe profit, respectiv impozitul pe profit la nivelul impozitului minim pe cifra de afaceri, rezultat din decontările în cadrul grupului fiscal în domeniul impozitului pe profit(ct.694)	79	66a (304)	0	0
22. Venituri din impozitul pe profit, respectiv impozitul pe profit la nivelul impozitului minim pe cifra de afaceri, rezultat din decontările în cadrul grupului fiscal în domeniul impozitului pe profit(ct. 794)	80	66b (305)	0	0
— Impozitul specific unor activități (ct. 695)		67		
23. Cheltuieli cu impozitul pe profit la nivelul impozitului minim pe cifra de afaceri (ct. 697)	81	67a (317)	0	0
24. Alte impozite ne reprezentate la elementele de mai sus (ct.698)	82	68	0	0
PROFITUL SAU PIERDEREA NET(Ă) A PERIOADEI DE RAPORTARE:				
- Profit (rd. 64 + 66b) - (65 + 66 + 66a + 67 + 67a + 68)	83	69	4.053.586	5.572.755
- Pierdere (rd. 65 + 66 + 66a + 67 + 67a + 68) - (64 + 66b)	84	70	0	0

*) Conturi de repartizat după natura elementelor respective.

La rândul 35 (cf.OMF nr.1194/ 2025)- se cuprind și drepturile colaboratorilor, stabilite potrivit legislației muncii, care se preiau din rulajul debitor al contului 621 „Cheltuieli cu colaboratorii”, analitic „Colaboratori persoane fizice”.

La rândul 46 (cf.OMF nr.1194/ 2025)- în contul 6586 „Cheltuieli reprezentând transferuri și contribuții datorate în baza unor acte normative speciale” se evidențiază cheltuielile reprezentând transferuri și contribuții datorate în baza unor acte normative speciale, altele decât cele prevăzute de Codul fiscal.



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**REPREZENTANTUL LEGAL (ADMINISTRATORUL SAU PERSOANA CARE
ARE OBLIGAȚIA GESTIONĂRII ENTITĂȚII),**

INTOCMIT,

Numele și prenumele

Florea BOGDAN LIVIU

Numele și prenumele

LASCU MIREL SORIN

Semnătura _____

Calitatea

11--DIRECTOR ECONOMIC

Semnătura _____

Formular
VALIDAT

Nr.de inregistrare in organismul profesional:



DATE INFORMATIVE				la data de 30.06.2025		F30 - pag. 1	
Cod 30				(formulele de calcul se refera la Nr.rd. din col.B)			
				- lei -			
I. Date privind rezultatul inregistrat		Nr.rd. OMF nr.1194 / 2025	Nr. rd.	Nr.unitati		Sume	
A			B	1		2	
Unitați care au inregistrat profit		01	01	1		5.572.755	
Unitați care au inregistrat pierdere		02	02				
Unitați care nu au inregistrat nici profit, nici pierdere		03	03				
II Date privind platile restante		Nr.rd. OMF nr.1194 / 2025	Nr. rd.	Total, din care:	Pentru activitatea curenta	Pentru activitatea de investitii	
A			B	1=2+3	2	3	
Plati restante – total (rd.05 + 09 + 15 la 17 + 18)		04	04	2.062.927	2.062.927	0	
Furnizori restanți – total (rd. 06 la 08)		05	05	2.062.927	2.062.927	0	
- peste 30 de zile		06	06	1.472.354	1.472.354	0	
- peste 90 de zile		07	07	577.032	577.032	0	
- peste 1 an		08	08	13.541	13.541	0	
Obligatii restante fata de bugetul asigurarilor sociale – total(rd.10 la 14)		09	09	0	0	0	
- contributii pentru asigurari sociale de stat datorate de angajatori, salariatii si alte persoane asimilate		10	10	0	0	0	
- contributii pentru fondul asigurarilor sociale de sanatate		11	11	0	0	0	
- contribuția pentru pensia suplimentară		12	12	0	0	0	
- contributii pentru bugetul asigurarilor pentru somaj		13	13	0	0	0	
- alte datorii sociale		14	14	0	0	0	
Obligatii restante fata de bugetele fondurilor speciale si alte fonduri		15	15	0	0	0	
Obligatii restante fata de alti creditorii		16	16	0	0	0	
Impozite, taxe si contributii neplatite la termenul stabilit la bugetul de stat, din care:		17	17	0	0	0	
- contributia asiguratorie pentru munca		18	17a (301)	0	0	0	
Impozite si taxe neplatite la termenul stabilit la bugetele locale		19	18	0	0	0	
III. Numar mediu de salariatii		Nr.rd. OMF nr.1194 / 2025	Nr. rd.	30.06.2024		30.06.2025	
A			B	1		2	
Numar mediu de salariatii		20	19	166		129	
Numarul efectiv de salariatii existenti la sfarsitul perioadei, respectiv la data de 30 iunie		21	20	182		164	
IV. Redevențe plătite în cursul perioadei de raportare, subvenții încasate și creanțe restante				Nr.rd. OMF nr.1194 / 2025	Nr. rd.	Sume (lei)	
A					B	1	
Redevențe plătite în cursul perioadei de raportare pentru bunurile din domeniul public, primite în concesiune, din care:				22	21	0	
- redevențe pentru bunurile din domeniul public plătite la bugetul de stat				23	22	0	
Redevență minieră plătită la bugetul de stat				24	23	0	



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Redevență petrolieră plătită la bugetul de stat	25	24	0	
Chirii plătite în cursul perioadei de raportare pentru terenuri 1)	26	25	0	
Venituri brute din servicii plătite către persoane nerezidente, din care:	27	26	0	
- impozitul datorat la bugetul de stat	28	27	0	
Venituri brute din servicii plătite către persoane nerezidente din statele membre ale Uniunii Europene, din care:	29	28	0	
- impozitul datorat la bugetul de stat	30	29	0	
Subvenții încasate în cursul perioadei de raportare, din care:	31	30	0	
- subvenții încasate în cursul perioadei de raportare aferente activelor	32	31	0	
- subvenții aferente veniturilor, din care:	33	32	0	
- subvenții pentru stimularea ocupării forței de muncă *)	34	33	0	
- subvenții pentru energie din surse regenerabile	35	33a (316)	0	
- subvenții pentru combustibili fosili	36	33b (317)	0	
Creanțe restante, care nu au fost încasate la termenele prevăzute în contractele comerciale și/sau în actele normative în vigoare, din care:	37	34	0	
- creanțe restante de la entități din sectorul majoritar sau integral de stat	38	35	0	
- creanțe restante de la entități din sectorul privat	39	36	0	
V. Tichete acordate salariaților	Nr.rd. OMF nr.1194 / 2025	Nr. rd.	Sume (lei)	
A		B	1	
Contravaloarea tichetelor acordate salariaților	40	37	146.709	
Contravaloarea tichetelor acordate altor categorii de beneficiari, alții decât salariații	41	37a (302)	0	
VI. Cheltuieli efectuate pentru activitatea de cercetare - dezvoltare **)	Nr.rd. OMF nr.1194/ 2025	Nr. rd.	30.06.2024	30.06.2025
A		B	1	2
Cheltuieli de cercetare - dezvoltare :	42	38	0	0
- din care, efectuate în scopul diminuării impactului activității entității asupra mediului sau al dezvoltării unor noi tehnologii sau a unor produse mai sustenabile	43	38a (318)	0	0
- după surse de finanțare (rd. 40+41)	44	39	0	0
- din fonduri publice	45	40	0	0
- din fonduri private	46	41	0	0
- după natura cheltuielilor (rd. 43+44)	47	42	0	0
- cheltuieli curente	48	43	0	0
- cheltuieli de capital	49	44	0	0
VII. Cheltuieli de inovare ***)	Nr.rd. OMF nr.1194/ 2025	Nr. rd.	30.06.2024	30.06.2025
A		B	1	2
Cheltuieli de inovare	50	45	0	0
- din care, efectuate în scopul diminuării impactului activității entității asupra mediului sau al dezvoltării unor noi tehnologii sau a unor produse mai sustenabile	51	45a (319)	0	0
VIII. Alte informații	Nr.rd. OMF nr.1194/ 2025	Nr. rd.	30.06.2024	30.06.2025
A		B	1	2
Avansuri acordate pentru imobilizări necorporale (ct. 4094), din care:	52	46	0	0



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- avansuri acordate entităților neafiliate nerezidente pentru imobilizări necorporale (din ct. 4094)	53	46a (303)	0	0
- avansuri acordate entităților afiliate nerezidente pentru imobilizări necorporale (din ct. 4094)	54	46b (304)	0	0
Avansuri acordate pentru imobilizări corporale (ct. 4093), din care:	55	47	0	0
- avansuri acordate entităților neafiliate nerezidente pentru imobilizări corporale (din ct. 4093)	56	47a (305)	0	0
- avansuri acordate entităților afiliate nerezidente pentru imobilizări corporale (din ct. 4093)	57	47b (306)	0	0
Imobilizări financiare, în sume brute (rd. 49+54)	58	48	3.091.069	1.372.551
Acțiuni deținute la entitățile afiliate, interese de participare, alte titluri imobilizate și obligațiuni, în sume brute (rd. 50 + 51 + 52 + 53)	59	49	0	0
- acțiuni necotate emise de rezidenți	60	50	0	0
- părți sociale emise de rezidenți	61	51	0	0
- acțiuni și părți sociale emise de nerezidenți, din care:	62	52	0	0
- deținere de cel puțin 10%	63	52a (307)	0	0
- obligațiuni emise de nerezidenți	64	53	0	
Creanțe imobilizate, în sume brute (rd. 55+56)	65	54	3.091.069	1.372.551
- creanțe imobilizate în lei și exprimate în lei, a caror decontare se face în funcție de cursul unei valute (din ct. 267)	66	55	3.091.069	1.372.551
- creanțe imobilizate în valută (din ct. 267)	67	56	0	0
Creanțe comerciale, avansuri pentru cumpărări de bunuri de natura stocurilor și pentru prestări de servicii acordate furnizorilor și alte conturi asimilate, în sume brute (ct. 4091 + 4092 + 411 + 413 + 418), din care:	68	57	24.952.126	29.595.396
- creanțe comerciale în relația cu entitățile neafiliate nerezidente, avansuri pentru cumpărări de bunuri de natura stocurilor și pentru prestări de servicii acordate furnizorilor neafiliați nerezidenți și alte conturi asimilate, în sume brute în relație cu neafiliații nerezidenți (din ct. 4091 + din ct. 4092 + din ct. 411 + din ct. 413 + din ct. 418)	69	58	0	0
- creanțe comerciale în relația cu entitățile afiliate nerezidente, avansuri pentru cumpărări de bunuri de natura stocurilor și pentru prestări de servicii acordate furnizorilor afiliați nerezidenți și alte conturi asimilate, în sume brute în relație cu afiliații nerezidenți (din ct. 4091 + din ct. 4092 + din ct. 411 + din ct. 413 + din ct. 418)	70	58a (308)	0	0
Creanțe neincasate la termenul stabilit (din ct. 4091 + din ct. 4092 + din ct. 411 + din ct. 413)	71	59	0	0
Creanțe în legătură cu personalul și conturi asimilate (ct. 425 + 4282)	72	60	-332.980	-201.608
Creanțe în legătură cu bugetul asigurărilor sociale și bugetul de stat (din ct. 431+436+437+4382+ 441 + 4424 + 4428 + 444 + 445 + 446 + 447 + 4482) , (rd.62 la 66)	73	61	473.039	1.161.377
- creanțe în legatură cu bugetul asigurarilor sociale (ct.431+437+4382)	74	62	428.381	522.315
- creanțe fiscale în legatură cu bugetul de stat (ct.436+441+4424+4428+444+446)	75	63	44.658	639.062
- subvenții de încasat(ct.445)	76	64	0	0
- fonduri speciale - taxe și varsaminte asimilate (ct.447)	77	65	0	0
- alte creanțe în legatură cu bugetul de stat(ct.4482)	78	66	0	0
Creanțele entităților în relațiile cu entitățile afiliate (ct. 451), din care:	79	67	12.522.973	19.013.224

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- creanțe cu entități afiliate nerezidente (din ct. 451), din care:	80	68	0	0
- creanțe comerciale cu entități afiliate nerezidente (din ct. 451)	81	69	0	0
Creanțe în legătură cu bugetul asigurărilor sociale și bugetul de stat neîncasate la termenul stabilit (din ct. 431+ din ct. 436 + din ct. 437 + din ct. 4382 + din ct. 441 + din ct. 4424 + din ct. 4428 + din ct. 444 + din ct. 445 + din ct. 446 + din ct. 447 + din ct. 4482)	82	70	0	0
Alte creanțe (ct. 453 + 456 + 4582 + 461 + 4662 + 471 + 473), din care:	83	71	2.098.713	1.642.334
- decontări privind interesele de participare, decontări cu actionarii/asociații privind capitalul, decontări din operațiuni în participatie (ct.453+456+4582)	84	72	0	0
- alte creanțe în legătură cu persoanele fizice și persoanele juridice, altele decât creanțele în legătură cu instituțiile publice (instituțiile statului) (din ct. 461 + din ct. 471 + din ct.473+4662)	85	73	2.098.713	1.642.334
- sumele preluate din contul 542 'Avansuri de trezorerie' reprezentând avansurile de trezorerie, acordate potrivit legii și nedecontate până la data de raportare (din ct. 461)	86	74	0	0
Dobânzi de încasat (ct. 5187) , din care:	87	75	0	0
- de la nerezidenți	88	76	0	0
Dobânzi de încasat de la nerezidenți (din ct. 4518 + din ct. 4538)	89	76a (313)	0	0
Valoarea împrumuturilor acordate operatorilor economici ****)	90	77	0	0
Investiții pe termen scurt, în sume brute (ct. 501 + 505 + 506 + 507 + din ct.508), din care:	91	78	0	0
- acțiuni necotate emise de rezidenți	92	79	0	0
- părți sociale emise de rezidenți	93	80	0	0
- acțiuni emise de nerezidenți	94	81	0	0
- obligațiuni emise de nerezidenți	95	82	0	0
- dețineri de obligațiuni verzi	96	82a (320)	0	0
Alte valori de încasat (ct. 5113 + 5114)	97	83	0	0
Casa în lei și în valută (rd.85+86)	98	84	25.754	29.134
- în lei (ct. 5311)	99	85	25.754	29.134
- în valută (ct. 5314)	100	86	0	0
Conturi curente la bănci în lei și în valută (rd.88+90)	101	87	7.492.344	666.059
- în lei (ct. 5121), din care:	102	88	7.385.915	200.220
- conturi curente în lei deschise la bănci nerezidente	103	89	0	0
- în valută (ct. 5124), din care:	104	90	106.429	465.839
- conturi curente în valută deschise la bănci nerezidente	105	91	0	0
Alte conturi curente la bănci și acreditive, (rd.93+94)	106	92	0	0
- sume în curs de decontare, acreditive și alte valori de încasat, în lei (ct. 5112 + din ct. 5125 + 5411)	107	93	0	0
- sume în curs de decontare și acreditive în valută (din ct. 5125 + 5414)	108	94	0	0
Datorii (rd. 96 + 99 + 102 + 103 + 106 + 108 + 110 + 111 + 116 + 119 + 122 + 128)	109	95	15.895.985	16.705.333



F30 - pag.5				
Credite bancare externe pe termen scurt (credite primite de la instituții financiare nerezidente pentru care durata contractului de credit este mai mica de 1 an) (din ct. 519), (rd.97+98)	110	96	0	0
- în lei	111	97	0	0
- în valută	112	98	0	0
Credite bancare externe pe termen lung (credite primite de la instituții financiare nerezidente pentru care durata contractului de credit este mai mare sau egală cu 1 an) (din ct. 162), (rd.100+101)	113	99	0	0
- în lei	114	100	0	0
- în valută	115	101	0	0
Credite de la trezoreria statului și dobânzile aferente (ct. 1626 + din ct. 1682)	116	102	0	0
Alte împrumuturi și dobânzile aferente (ct. 166 + 1685 + 1686 + 1687) (rd. 104+105)	117	103	0	0
- în lei și exprimate în lei, a caror decontare se face în funcție de cursul unei valute	118	104	0	0
- în valută	119	105	0	0
Alte împrumuturi și datorii asimilate (ct. 167), din care:	120	106	174.181	133.003
- valoarea concesiunilor primite (din ct. 167)	121	107	0	0
- valoarea obligațiunilor verzi emise de entitate	122	107a (321)		
Datorii comerciale, avansuri primite de la clienți și alte conturi asimilate, în sume brute (ct. 401 + 403 + 404 + 405 + 408 + 419), din care:	123	108	9.445.740	12.927.167
- datorii comerciale în relația cu entitățile neafiliate nerezidente, avansuri primite de la clienți neafiliați nerezidenți și alte conturi asimilate, în sume brute în relație cu neafiliații nerezidenți (din ct. 401 + din ct. 403 + din ct. 404 + din ct. 405 + din ct. 408 + din ct. 419)	124	109	0	0
- datorii comerciale în relația cu entitățile afiliate nerezidente, avansuri primite de la clienți afiliați nerezidenți și alte conturi asimilate, în sume brute în relație cu afiliații nerezidenți (din ct. 401 + din ct. 403 + din ct. 404 + din ct. 405 + din ct. 408 + din ct. 419)	125	109a (309)	0	0
Datorii în legătură cu personalul și conturi asimilate (ct. 421 + 423 + 424 + 426 + 427 + 4281)	126	110	609.073	561.362
Datorii în legătură cu bugetul asigurărilor sociale și bugetul de stat (ct. 431+436 + 437 + 4381 + 441 + 4423 + 4428 + 444 + 446 + 447 + 4481) (rd.112 la 115)	127	111	1.863.781	1.075.848
- datorii în legatura cu bugetul asigurarilor sociale (ct.431+437+4381)	128	112	566.415	451.449
- datorii fiscale în legatura cu bugetul de stat (ct.436+441+4423+4428+444+446)	129	113	1.287.025	613.579
- fonduri speciale - taxe și varsaminte asimilate (ct.447)	130	114	10.341	10.834
- alte datorii în legatura cu bugetul de stat (ct.4481)	131	115	0	-14
Datoriile entității în relațiile cu entitățile afiliate (ct. 451), din care:	132	116	0	0
- datorii cu entități afiliate nerezidente 2) (din ct. 451), din care:	133	117	0	0
- cu scadența inițială mai mare de un an	134	118	0	0
- datorii comerciale cu entitățile afiliate nerezidente indiferent de scadență (din ct. 451)	135	118a (310)	0	0
Sume datorate acționarilor / asociaților (ct.455), din care:	136	119	0	0



F30 - pag.6				
- sume datorate actionarilor / asociatilor pers.fizice	137	120	0	0
- sume datorate actionarilor / asociatilor pers.juridice	138	121	0	0
Alte datorii (ct. 269 + 453 + 456 + 457 + 4581 + 462 + 4661 + 467 + 472 + 473 + 478 + 509), din care:	139	122	3.803.210	2.007.953
-decontari privind interesele de participare , decontari cu actionarii /asociatii privind capitalul, dividende si decontari din operatii in participatie (ct.453+456+457+4581+467)	140	123	2.032.345	289.433
-alte datorii in legatura cu persoanele fizice si persoanele juridice, altele decat datoriile in legatura cu institutiile publice (institutiile statului) 3) (din ct.462+4661+din ct.472+din ct.473)	141	124	1.120.865	1.068.520
- subventii nereluate la venituri (din ct. 472)	142	125	0	0
- varsaminte de efectuat pentru imobilizari financiare si investitii pe termen scurt (ct.269+509)	143	126	650.000	650.000
- venituri în avans aferente activelor primite prin transfer de la clienți (ct. 478)	144	127	0	0
Dobânzi de plătit (ct. 5186), din care:	145	128	0	0
- către nerezidenți	146	128a (311)	0	0
Dobânzi de plătit către nerezidenți (din ct. 4518 + din ct. 4538)	147	128b (314)	0	0
Valoarea împrumuturilor primite de la operatorii economici ****)	148	129	0	0
Capital subscris vărsat (ct. 1012), din care:	149	130	1.308.200	1.308.200
- acțiuni cotate 4)	150	131	0	0
- acțiuni necotate 5)	151	132	0	0
- părți sociale	152	133	1.308.200	1.308.200
- capital subscris varsat de nerezidenti (din ct. 1012)	153	134	0	0
Brevete si licente (din ct.205)	154	135	1.452	8.053
IX. Informatii privind cheltuielile cu colaboratorii	Nr.rd. OMF nr.1194/ 2025	Nr. rd.	30.06.2024	30.06.2025
A		B	1	2
Cheltuieli cu colaboratorii (ct. 621)	155	136	259.819	266.718
X. Informații privind bunurile din domeniul public al statului	Nr.rd. OMF nr.1194/ 2025	Nr. rd.	30.06.2024	30.06.2025
A		B	1	2
Valoarea bunurilor din domeniul public al statului aflate în administrare	156	137	0	0
Valoarea bunurilor din domeniul public al statului aflate în concesiune	157	138	0	0
Valoarea bunurilor din domeniul public al statului închiriate	158	139	0	0
XI. Informații privind bunurile imobile din proprietatea privată a statului supuse inventarierii în conf. cu preved.art.356 din OUG nr.57/2019	Nr.rd. OMF nr.1194/ 2025	Nr. rd.	30.06.2024	30.06.2025
A		B	1	2
Valoarea contabilă netă a bunurilor 6)	159	140	0	0



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XII. Capital social vărsat	Nr.rd. OMF nr.1194 / 2025	Nr. rd.	30.06.2024		30.06.2025	
			Suma (lei)	% 7)	Suma (lei)	% 7)
A		B	Col.1	Col.2	Col.3	Col.4
Capital social vărsat (ct. 1012) 7), (rd. 142 + 145 + 149 + 150 + 151 + 152)	160	141	1.308.200	X	1.308.200	X
- deținut de instituții publice, (rd. 143+144)	161	142	0	0,00	0	0,00
- deținut de instituții publice de subord. centrală	162	143	0	0,00	0	0,00
- deținut de instituții publice de subord. locală	163	144	0	0,00	0	0,00
- deținut de societățile cu capital de stat, din care:	164	145	0	0,00	0	0,00
- cu capital integral de stat	165	146	0	0,00	0	0,00
- cu capital majoritar de stat	166	147	0	0,00	0	0,00
- cu capital minoritar de stat	167	148	0	0,00	0	0,00
- deținut de regii autonome	168	149	0	0,00	0	0,00
- deținut de societăți cu capital privat	169	150	0	0,00	0	0,00
- deținut de persoane fizice	170	151	1.308.200	100,00	1.308.200	100,00
- deținut de alte entități	171	152	0	0,00	0	0,00
XIII. Dividende distribuite acționarilor/ asociatilor din profitul reportat	Nr.rd. OMF nr.1194/ 2025	Nr. rd.	Sume (lei)			
A			2024	2025		
Dividende distribuite acționarilor/ asociatilor în perioada de raportare din profitul reportat	172	152a (312)	2.011.814	329.869		
XIV. Repartizări interimare de dividende potrivit Legii nr. 163/2018	Nr.rd. OMF nr.1194/ 2025	Nr. rd.	Sume (lei)			
A			2024	2025		
- dividendele interimare repartizate ⁸⁾	173	152b (315)	0	0		
XV. Creanțe preluate prin cesionare de la persoane juridice (*****)	Nr.rd. OMF nr.1194/ 2025	Nr. rd.	Sume (lei)			
A			30.06.2024	30.06.2025		
Creanțe preluate prin cesionare de la persoane juridice (la valoarea nominală), din care:	174	153	0	0		
- creanțe preluate prin cesionare de la persoane juridice afiliate	175	154	0	0		
Creanțe preluate prin cesionare de la persoane juridice (la cost de achiziție), din care:	176	155	0	0		
- creanțe preluate prin cesionare de la persoane juridice afiliate	177	156	0	0		
XVI. Venituri obținute din activități agricole (*****)	Nr.rd. OMF nr.1194/ 2025	Nr. rd.	Sume (lei)			
A			30.06.2024	30.06.2025		
Venituri obținute din activități agricole	178	157	0	0		
XVII. Cheltuieli privind calamitățile și alte evenimente similare (ct. 6587), din care:	179	157a (322)	0	0		
- inundații	180	157b (323)	0	0		

- secetă	181	157c (324)	0	0
- alunecări de teren	182	157d (325)	0	0

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REPREZENTANTUL LEGAL (ADMINISTRATORUL SAU PERSOANA CARE ARE OBLIGAȚIA GESTIONĂRII ENTITĂȚII),

Numele și prenumele

Florea BOGDAN LIVIU

Semnatura _____

INTOCMIT,

Numele și prenumele

LASCU MIREL SORIN

Calitatea

11--DIRECTOR ECONOMIC

Semnatura _____

Nr.de inregistrare in organismul profesional:

**Formular
VALIDAT**

*) Subvenții pentru stimularea ocupării forței de muncă (transferuri de la bugetul de stat către angajator) - reprezintă sumele acordate angajatorilor pentru plata absolvenților instituțiilor de învățământ, stimularea șomerilor care se încadrează în muncă înainte de expirarea perioadei de șomaj, stimularea angajatorilor care încadrează în muncă pe perioada nedeterminată șomeri în vârstă de peste 45 de ani, șomeri întreținători unici de familie sau șomeri care în termen de 3 ani de la data angajării îndeplinesc condițiile pentru a solicita pensia anticipată parțială sau de acordare a pensiei pentru limita de vârstă, ori pentru alte situații prevăzute prin legislația în vigoare privind sistemul asigurărilor pentru șomaj și stimularea ocupării forței de muncă.

**) Se va completa cu cheltuielile efectuate pentru activitatea de cercetare-dezvoltare, respectiv cercetarea fundamentală, cercetarea aplicativă, dezvoltarea tehnologică și inovarea, stabilite potrivit prevederilor Ordonanței Guvernului nr. 57/2002 privind cercetarea științifică și dezvoltarea tehnologică, aprobată cu modificări și completări prin Legea nr. 324/2003, cu modificările și completările ulterioare.

****) Se va completa cu cheltuielile efectuate pentru activitatea de inovare. La completarea rândurilor corespunzătoare capitolului VI și VII sunt avute în vedere prevederile Regulamentului de punere în aplicare (UE) 2020/1197 al Comisiei din 30 iulie 2020 de stabilire a specificațiilor tehnice și a modalităților în temeiul Regulamentului (UE) 2019/2152 al Parlamentului European și al Consiliului privind statisticile europene de întreprindere și de abrogare a 10 acte juridice în domeniul statisticilor de întreprindere, publicat în Jurnalul Oficial al Uniunii Europene, seria L, nr. 271 din 18 august 2020. Prin acest Regulament a fost abrogat Regulamentul de punere în aplicare (UE) nr. 995/2012 al Comisiei din 26 octombrie 2012 de stabilire a normelor de punere în aplicare a Deciziei nr. 1.608/2003/CE a Parlamentului European și a Consiliului privind producția și dezvoltarea statisticilor comunitare în domeniul științei și al tehnologiei.

*****) În categoria operatorilor economici nu se cuprind entitățile care intra în sfera de reglementare contabilă a Bancii Naționale a României, respectiv a Autorității de Supraveghere Financiară, societățile reclassificate în sectorul administrației publice și instituțiile fără scop lucrativ în serviciul gospodăriilor populației.

*****) Pentru creanțele preluate prin cesionare de la persoane juridice se vor completa atât valoarea nominală a acestora, cât și costul lor de achiziție.

Pentru statutul de 'persoane juridice afiliate' se vor avea în vedere prevederile art. 7 pct. 26 lit. c) și d) din Legea nr.227/2015 privind Codul Fiscal, cu modificările și completările ulterioare.

*****) Conform art. 11 din Regulamentul Delegat (UE) nr. 639/2014 al Comisiei din 11 martie 2014 de completare a Regulamentului (UE) nr. 1307/2013 al Parlamentului European și al Consiliului de stabilire a unor norme privind plățile directe acordate fermierilor prin scheme de sprijin în cadrul politicii agricole comune și de modificare a anexei X la regulamentul menționat, '(1) ... veniturile obținute din activitățile agricole sunt veniturile care au fost obținute de un fermier din activitatea sa agricolă în sensul articolului 4 alineatul (1) litera (c) din regulamentul menționat (R (UE) 1307/2013), în cadrul exploatației sale, inclusiv sprijinul din partea Uniunii din Fondul european de garantare agricolă (FEAGA) și din Fondul european agricol pentru dezvoltare rurală (FEADR), precum și orice ajutor național acordat pentru activități agricole, cu excepția plăților directe naționale complementare în temeiul articolelor 18 și 19 din Regulamentul (UE) nr. 1307/2013.

Veniturile obținute din prelucrarea produselor agricole în sensul articolului 4 alineatul (1) litera (d) din Regulamentul (UE) nr. 1307/2013 ale exploatației sunt considerate venituri din activități agricole cu condiția ca produsele prelucrate să rămână proprietate fermierului și ca o astfel de prelucrare să aibă ca rezultat un alt produs agricol în sensul articolului 4 alineatul (1) litera (d) din Regulamentul (UE) nr. 1307/2013.

Orice alte venituri sunt considerate venituri din activități neagricole.

(2) În sensul alineatului (1), 'venituri' înseamnă veniturile brute, înainte de deduceri costurilor și impozitelor aferente. ...'.

1) Se vor include chiriile plătite pentru terenuri ocupate (culturi agricole, pășuni, fânețe etc.) și aferente spațiilor comerciale (terase etc.) aparținând proprietarilor privați sau unor unități ale administrației publice, inclusiv chiriile pentru folosirea luciului de apă în scop recreativ sau în alte scopuri (pescuit etc.).

2) Valoarea înscrisă la rândul 'datorii cu entități afiliate nerezidente (din ct. 451)', din care: NU se calculează prin însumarea valorilor de la rândurile 'cu scadența inițială mai mare de un an' și 'datorii comerciale cu entități afiliate nerezidente indiferent de scadență (din ct. 451)'.

3) În categoria 'Alte datorii în legătură cu persoanele fizice și persoanele juridice, altele decât datoriile în legătură cu instituțiile publice (instituțiile statului)' nu se vor înscrie subvențiile aferente veniturilor existente în soldul contului 472.

4) Titluri de valoare care conferă drepturi de proprietate asupra societăților, care sunt negociabile și tranzacționate, potrivit legii.

5) Titluri de valoare care conferă drepturi de proprietate asupra societăților, care nu sunt tranzacționate.

6) Se va completa de către operatorii economici cărora le sunt incidente prevederile art. 356 din OUG nr. 57/2019 privind Codul administrativ, cu modificările și completările ulterioare, Ordinului ministrului finanțelor publice și al ministrului delegat pentru buget nr. 668/2014 pentru aprobarea Precizărilor privind întocmirea și actualizarea inventarului centralizat al bunurilor imobile proprietate privată a statului și a drepturilor reale supuse inventarierii, cu modificările și completările ulterioare, coroborat cu art. 4 alin. (2) lit. b) din HG nr. 1176/2024 privind aprobarea Normelor tehnice pentru întocmirea și actualizarea inventarului bunurilor din domeniul public al statului și ale inventarului bunurilor imobile din domeniul privat al statului

7) La secțiunea 'XII Capital social vărsat', cf. OMF 1194/ 2025, la rd.161-171, în col. 2 și col. 4 entitățile vor înscrie procentul corespunzător capitalului social deținut în totalul capitalului social vărsat, înscris la rd.160.

8) La acest rând se cuprind dividendele repartizate potrivit Legii nr. 163/2018 pentru modificarea și completarea Legii contabilității nr. 82/1991, modificarea și completarea Legii societăților nr. 31/1990, precum și modificarea Legii nr. 1/2005 privind organizarea și funcționarea cooperăției.



Solduri / Rulaje de preluat din balanta contabila in formularele F10 si F20 col.2 (an curent)

Atentie ! Selectati mai întâi tipul entității (mari si mijlocii/ mici/ micro) !

Nr.cr.	Cont	Suma
1	Alege cont	-
		+